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# Final OpertusMundi Platform

Report on Deliverable D1.5



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### Abstract

This report presents an overview of Deliverable D1.5 "Final OpertusMundi Platform", i.e., the final integrated version of the OpertusMundi platform (**topio.market**) with integrated improvements derived from our pilot. The platform has been initialized, deployed, and is under development and integration testing following the methodologies presented in Deliverable D1.2 (Architecture). This report presents an overview of its current operational status. We first present an update of the platform's architecture (logical, physical) and its deployment over our cloud infrastructure. Next, we present a walkthrough of the services and functionalities provided to its various users, as well as examples of select core workflows, demonstrating the maturity of the platform.

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## **Executive Summary**

This report presents an overview of Deliverable D1.5 "Final OpertusMundi marketplace", i.e., the final integrated version of the OpertusMundi platform (**topio.market**) with integrated improvements derived from our pilot. The platform has been initialized, deployed, and is under development and integration testing following the methodologies presented in Deliverable D1.2 (Architecture). This report presents an overview of its current operational status. In this report, the OpertusMundi marketplace shall also be referenced *interchangeably* under its commercial name **'Topio'** (*pronunciation: / 'to.pi.o/*).

In Section 1, we present the final OpertusMundi marketplace. First, we provide an update of its logical architecture and detail its major components. Next, we present the production system applied to deploy the marketplace, briefly presenting its capabilities and characteristics, as well as its initialization. Finally, we present how documentation is produced and provide links to the actual documentation of the system.

In Section 2, we present a walkthrough of the services and functionalities provided by the platform to its various users, as well as examples of select core workflows, demonstrating the maturity of the platform at this stage of its development.

Are you interested in learning more and joining Topio? Please read this!

This report has been prepared in the context of the EC-funded project 'OpertusMundi', and as such, its structure, content, and presentation format primarily serves the evaluation of our work from the EC.

If you are interested to **learn more** about the Topio marketplace (see topio.market), want to **trade, buy or use geospatial data**, please get in touch with us directly. We will be happy to provide you with guided **walkthroughs** of Topio, understand your **data** and services, **prepare** all your assets and publish them in Topio.

- **Reach out**. You can get in touch with us via email at <u>hello@topio.market</u> for any question you may have, to introduce yourselves, or to arrange a demonstration.
- Topio Pitch. A short and jargon-free presentation of Topio is available <u>here</u><sup>1</sup>. You can find more information about the challenge of fair geospatial data trading, the importance of geospatial data in EU's Data Economy, the business model and services of Topio, as well details on how you can (a) publish and trade assets, (b) discover and purchase assets, (c) harness additional value from your data, and (d) build new applications and services with Topio's services.

<sup>&</sup>lt;sup>1</sup> Direct access link: https://www.opertusmundi.eu/wp-content/uploads/2021/03/Topio-pitch-2021-v1.1.pdf

• **Topio Video**. Check out this shinny new video we prepared giving you an overview of what Topio is and how you can trade your data <u>here</u>.

# **Abbreviations and Acronyms**

API	Application Programming Interface
AWS	Amazon Web Services
BPM	Business Process Management
BPMN	Business Process Model and Notation
CRUD	Create, Read, Update, and Delete
CSV	Comma Separated Values
DAG	Directed Acyclic Graph
EO	Earth Observation
GIS	Geospatial Information System
IDP	IDentity Provider
ISO	International Organization for Standardization
JSON	JavaScript Object Notation
MVC	Model View Control
OAS	OpenAPI Specification
OGC	Open Geospatial Consortium
PKI	Public Key Infrastructure
REST	REpresentational State Transfer
UI/UX	User Interface/User eXperience
URL	Uniform Resource Locator
UUID	Universally Unique Identifier
VAS	Value-Added Service
VM	Virtual Machine
WMS	Web Map Service

XML eXtensible Markup Language

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# **1. System Architecture**

In this section, we present the final OpertusMundi platform. First, we present its logical architecture and detail its major components. Next, we present the private cloud infrastructure applied to deploy the platform, briefly present its capabilities, characteristics, and initialization, and elaborate on its physical deployment. Finally, we present how documentation is produced and provide links to the actual documentation of the platform.

### 1.1. Architecture

In section we present the logical architecture of the final OpertusMundi platform. First, we present a high-level overview of the architecture where the main building blocks of the platform are organized and displayed in layers (Figure 1). Then, we expand our presentation, displaying how the components identified in Section 1.1.1, are instantiated as applications and microservices in our logical architecture (Figure 2). Finally, we present the physical architecture of the platform where more details are provided for both the implementation and the deployment of the OpertusMundi software components (Figure 3).

### 1.1.1. Building blocks

Overall, the OpertusMundi architecture is based on the concept of **microservices**. Although implementing a system using microservices introduces additional overhead for common features such as transaction management, deployment, fault tolerance and scalability, it also handles complexity more efficiently by decomposing the application into more manageable services. Moreover, it allows different development teams to focus on specific services and work independently, using the best tools suited for the service under development.





Next, we give a short description of each layer:

- Clients: OpertusMundi supports four types of clients: (a) user agents (browsers) for accessing the marketplace and admin applications, (b) API clients for consuming platform services, (c) Jupyter Notebooks that interact with platform services programmatically through libraries that wrap OpertusMundi APIs and (d) the OpertusMundi Local application.
- Applications: Two separate web applications are being developed for OpertusMundi, namely, the Store and Admin applications. The former implements the User Interface (UI) for the store functionality required for asset providers and consumers while the latter implements the UI for administrative tasks, application monitoring, customer management and billing. Both web applications are exchanging data with the OpertusMundi platform using two separate API gateways.
- Authorization & Routing: This layer contains the gateways for the APIs consumed by the web applications and the OpertusMundi value-added services (VAS). For a web application, the API gateway composes responses by invoking several microservices, enforce security rules and shape data according to the requirements of the web applications UI. For a VAS, the service gateway validates application keys, routes traffic to the appropriate services and computes statistics for auditing, accounting, and billing purposes.

- Services and Value-Added Services: As mentioned above, OpertusMundi is implemented using a microservice architecture. Services are separated in two distinct categories, namely, application-specific microservices and value-added services. The former implements the core business logic of the OpertusMundi platform and are invoked by the web application API gateways. The latter implement any tasks required for asset management and processing, either it is a long running one (e.g., publishing a WMS endpoint) or executing a data processing operation (e.g., transforming a dataset). Value-added services are configured and managed by one or more microservices as explained later. Services communicate by exchanging messages either through API calls or (optionally) a message bus service.
- Storage, Processing Frameworks and Services: The last layer of the architecture contains any existing software systems we are going to deploy and configure for supporting the OpertusMundi platform. These include storage systems (i.e., a relational database or a distributed file system), processing frameworks (e.g., a distributed computing framework) and task-focused services, such as a Public Key Infrastructure (PKI) or a WMS service.

#### 1.1.2. Applications and microservices

After having identified the main building blocks of the OpertusMundi platform, we expand several blocks to display how components, are instantiated as applications and microservices in our logical architecture (Figure 2).



Figure 2: Logical architecture building blocks and supported features

Next, we give a short description of each component:

- Store Application: The store application implements all the UI components required for managing asset trading for both consumers and providers. Depending on the authenticated user roles, the appropriate components are rendered. Complex tasks are implemented as wizards that collect user input and result in API method calls. These calls either update one or more database instances at the server-side or interact with more complex business workflows executing at the server-side.
- Admin Application: All administrative tasks are handled by the admin application. This
  application implements the UI required for user management, accounting and billing,
  customer issue management, master contract editing, and service monitoring and
  configuration. As in the store application, complex tasks, such as provider reviewing or
  master contract editing, are implemented using wizards that drive the execution of
  business workflows at the server-side by invoking appropriate API methods.
- OP Core // Catalogue Microservice: The catalogue service implements the core functionality of the OpertusMundi platform, and it is the entry point for assets to the platform. All other services depend on this service for accessing asset metadata and as such, the service participates in almost all business workflows implemented by the system.

- OP Core // Ratings Microservice: In the OpertusMundi store application, consumers are able to rate providers and assets they have purchased. This service could be integrated in the catalogue, but we opted to design it as a standalone service to isolate workflows for rating moderation and message exchange between consumers and providers from the catalogue service.
- OP Core // Operations Microservice: All interactions between external users and the OpertusMundi platform are handled by the operations microservice. This service is responsible for tracking all actions related to assets' information lifecycle, including asset licensing, pricing, sales, and provisioning. The Operations microservice is the entry point for any business workflow involving consumers or providers, implemented by the Business Workflow Engine described later.
- OP Core // Admin Microservice: The admin service implements administrative tasks such as user management, resource management and reporting. In contrast to other services, it is aware of the security context of requests and is accessible *only* by accredited OpertusMundi personnel (i.e., platform administrators).
- OP Core // Contract Microservice: The contract service is responsible for managing all types of contracts supported by the OpertusMundi platform. This includes the master contract(s) used by all providers, template contracts created by providers and assigned to their assets, as well as purchase contracts instantiated whenever a transaction in the marketplace takes place. The service maintains the complete lineage of master and template contracts and their various states, supports electronic contract signing and exchange, as well as the rendering of contracts (view in forms and pdf format for export).
- OP Core // Recommender Microservice: The recommender service provides asset recommendations for users using data from several sources including, the catalogue, operations, and admin services. Each of these services provides appropriate query endpoints for fetching any required data. The recommender service stores and aggregates this data in a separate database.
- OP Core // PID Microservice: To support the lineage tracking of assets, the catalogue service assigns unique identifiers to every asset version. Although the catalogue could generate Universally Unique Identifiers (UUID), we have created a separate service for generating and maintaining persisted unique identifiers. This service will allow linking and dereferencing of OpertusMundi identifiers with custom identifier generated by asset owners.
- OP Ext // Repository Microservice: The repository service is responsible for storing asset data available directly to the OpertusMundi platform. Asset metadata are available from the catalogue service while ingestion is invoked by the asset publishing workflow.
- OP Ext // IPR Microservice: The IPR microservice consists of a set of services for protecting the intellectual property of data asset owners. Each service handles a specific asset type (e.g., for raster data, the service injects a digital watermark to images). The service is invoked either by the repository service during the ingestion of data assets or by VAS instances during the provisioning of assets.

- Jupyter Hub: The OpertusMundi platform enables users to perform complex data processing, analysis, and visualization on geospatial assets they own using Jupyter Notebooks. This value-added service is implemented by deploying and configuring the JupyterHub Service<sup>2</sup>.
- Identity Provider Service: The identity provider (IDP) service implements single sign-on (SSO) for all OpertusMundi components that require authentication using OAuth2 or OpenID Connect protocols. In OpertusMundi, the IDP is used only for authentication. The authorization is controlled by the Admin service. Moreover, the IDP supports multitenancy for separating consumer and provider users from OpertusMundi personnel (e.g., Helpdesk users, legal experts, admins).
- Business Workflow Engine: Several features of the OpertusMundi system involve the execution of complex, optionally long-running business workflows that require user interaction such as provider verification or order fulfillment and payment transfer. These workflows are implemented by a Business Process Management (BPM) service. This service orchestrates several microservices to implement the task at hand and provides detailed audit information for all the steps of every workflow execution instance.
- **PKI Service**: A Public Key Infrastructure (PKI) service for generating public keys and digital certificates for consumers and providers, used for signing contracts and securely accessing various platform services.

### 1.1.3. Physical architecture

Finally, Figure 3 illustrates the initial physical architecture of the OpertusMundi platform where more details are provided for both the implementation and the deployment of the OpertusMundi software components.

<sup>&</sup>lt;sup>2</sup> https://jupyterhub.readthedocs.io/en/stable/



Figure 3: OpertusMundi physical architecture

Next, we provide a short description of each component:

- Store & Admin applications: The Store and Admin web applications are implemented using the Vue.js<sup>3</sup> and React<sup>4</sup> JavaScript frameworks, respectively. The applications can be hosted either separately using the Node.js<sup>5</sup> JavaScript runtime or packaged as part of the Store and Admin API Gateway services. Since the web applications are tightly coupled to the API Gateway implementation due to the API versioning, we opted for the second solution. Packaging is handled automatically during the build phase. The source of the web applications is available at the project GitHub repository<sup>6,7</sup>.
- **Proxy Server**: API Gateway services are published behind a proxy service implemented using the NGINX Plus<sup>8</sup> proxy. Using a well-established proxy server, allows for simpler configuration, offers increased security, and provides a richer set of configuration options e.g., implementing routing rules through configuration.

<sup>&</sup>lt;sup>3</sup> https://vuejs.org/

<sup>&</sup>lt;sup>4</sup> https://reactjs.org/

<sup>&</sup>lt;sup>5</sup> https://nodejs.org/en/

<sup>&</sup>lt;sup>6</sup> https://github.com/OpertusMundi/frontend-marketplace

<sup>&</sup>lt;sup>7</sup> https://github.com/OpertusMundi/frontend-admin

<sup>&</sup>lt;sup>8</sup> https://docs.nginx.com/nginx/

- Application Server & API Gateways: The API Gateway services are implemented using the Spring Boot<sup>9</sup> framework and can be hosted either as standalone applications with an embedded Apache Tomcat<sup>10</sup> server or inside a separate Tomcat installation. During the first stages of development, we use the first option. The applications are being developed using the Spring Web MVC<sup>11</sup> web stack. Since Spring MVC does not provide a non-blocking implementation and API Gateways are the main entry point for all web application requests, we may later switch to Spring WebFlux<sup>12</sup> to further increase scaling and robustness. The source of the API Gateway services is available at the project GitHub repository<sup>13,14</sup>.
- Microservices: OpertusMundi services are being implemented using either the Java or Python programming languages. All services expose their functionality using HTTP APIs and exchange messages in JSON<sup>15</sup> format. The declared APIs are publishing their documentation as OpenAPI documents. In addition to the OpenAPI documents, most services provide the appropriate UI to visualize and interact with the provided API.

Due to the Microservices Architecture, the platform does not support transactions across multiple databases. Therefore, during the execution of business workflows that involve the invocation of several service methods, error handling is implemented using compensation and retry operations. Hence, services implement idempotent operations and provide compensation methods wherever required. Idempotent methods guarantee predictable results for retry operations. A compensation operation may be as simple as a CRUD operation or involve more complex processing. In either case, in the context of the service, a compensation operation will be transactional.

• Business Workflow Engine: Many OpertusMundi features require the interaction of several users and services, forming complex workflows. For instance, the order, payment, and physical delivery of an asset is a long running process that requires input from the consumer, provider, and OpertusMundi personnel, as well as the invocation of multiple service methods. Moreover, depending on the business logic, time-based events may cause additional method invocations (e.g., sending a notification if asset delivery is not fulfilled within a given timeframe).

We could have implemented such workflows manually and control method invocation flow using a publish/subscribe event bus. Nevertheless, such a solution is hard to maintain as workflow complexity increases and we would also have to implement tracking manually by aggregating data from multiple sources. Instead, we are using a Business Process Management (BPM) service for handling workflows, and specifically the Camunda<sup>16</sup> BPM platform. In OpertusMundi, Camunda is used as a microservice orchestration service that provides a single point of reference for querying the state of any workflow execution

<sup>10</sup> http://tomcat.apache.org/

<sup>&</sup>lt;sup>9</sup> https://spring.io/projects/spring-boot

<sup>&</sup>lt;sup>11</sup> https://docs.spring.io/spring/docs/current/spring-framework-reference/web.html#spring-web

<sup>&</sup>lt;sup>12</sup> https://docs.spring.io/spring/docs/current/spring-framework-reference/web-reactive.html#spring-webflux

<sup>&</sup>lt;sup>13</sup> https://github.com/OpertusMundi/api-gateway-service

<sup>14</sup> https://github.com/OpertusMundi/admin-gateway-service

<sup>&</sup>lt;sup>15</sup> https://www.json.org/json-en.html

<sup>&</sup>lt;sup>16</sup> https://camunda.com/

instance and communicates with other services by exchanging JSON formatted messages over HTTP. Using Camunda, we can easily view the lineage of a workflow execution and arguments, results, and errors of service method calls.

Camunda can be deployed in several ways with the most common ones being (a) deployed as a web application inside a Java Servlet container, (b) packaged as a Docker Image or (c) integrated in a Spring Boot application. We have selected the latter option. Moreover, to decouple the BPM engine from other OpertusMundi services, a separate service, namely the BPM worker, is used for executing external tasks, i.e., any task that executes custom business logic or invokes other services. Multiple worker instances are deployed and Camunda propagates any external tasks to them. Hence, Camunda is focused only on workflow orchestration and error handling.

- Value-Added Services: Value-added services comprise a series of applications or microservices externalized towards platform users (i.e., data consumers, data owners, users) as commercial services accessible via a trading agreement with the marketplace. A VAS instance may be as simple as configuring a custom WMS service endpoint based on an asset uploaded by a user, to performing complex automated geospatial data integration jobs. VAS instances are initialized by BPM workflows and are invoked: (a) directly by platform users e.g., a WMS service, (b) using programmatic APIs e.g., importing a library in a Jupyter Notebook, (c) as part of a business workflow, or (d) by time events generated by a scheduler.
- VAS API Gateway: VAS instances have several functional requirements such as authentication, authorization, logging, and routing. We implemented these features inside a separate service, namely VAS API Gateway, which is integrated with NGINX Plus<sup>17</sup> proxy. Each time an API request reaches the proxy server, a second request is sent to the VAS API Gateway and depending on the HTTP Status Code<sup>18</sup> of the response, the request is accepted or rejected. Using a separate service allows the implementation of various authentication and authorization schemes.

### 1.2. Deployment

In this section, we present the production system applied to deploy the OpertusMundi platform, briefly presenting its capabilities and characteristics, as well as its initialization. Then, we present the actual production architecture in terms of Kubernetes workload<sup>19</sup> objects, how software is packaged, and how deployment is automated. The current versions for all major software components comprising the OpertusMundi platform are provided in Annex 3.2.

 $<sup>^{17}\</sup> https://docs.nginx.com/nginx/admin-guide/security-controls/configuring-subrequest-authentication/$ 

<sup>18</sup> https://www.w3.org/Protocols/rfc2616/rfc2616-sec10.html

<sup>&</sup>lt;sup>19</sup> https://kubernetes.io/docs/concepts/workloads/

### 1.2.1. Production Architecture

The OpertusMundi platform is deployed within the Hellenic Data Service<sup>20</sup> (HELIX), the national cloud infrastructure for data intensive research & innovation co-developed by Athena RC, harnessing its highly scalable and compute, network, and storage resources. OpertusMundi is one of the first commercial services hosted by HELIX for Industrial Data Platforms and Data Spaces, ensuring its sustainable operation and implementation of our exploitation plans.

On a system level, OpertusMundi is deployed on top of the Synnefo cloud stack<sup>21</sup>, within several virtual machines. Synnefo is a complete open source cloud stack written in Python that provides Compute, Network, Image, Volume and Storage services, like those offered by AWS<sup>22</sup>. On a hardware level, the production system is hosted on Athena RC's private IaaS available from okeanos-knossos.gr, currently allocating *256 CPU cores, 256 GB main memory, 20TB storage*.

On top of the virtual machines provided by our IaaS infrastructure, a Kubernetes cluster is formed. The cluster has a single master node (the so-called control plane) and a dozen of worker nodes (*each one typically holding 16 CPU cores, 32GiB memory, and ~ 120GiB of fast node-local storage*). All cluster nodes (each one is a virtual machine) communicate on a private IP network and are not (directly) exposed to the outer world.

Inside a Kubernetes cluster, the smallest unit of execution which can be scheduled (to run on a node) is the Pod<sup>23</sup>. A Pod may need to communicate with other Pods, so it must be addressable and may participate in a cluster-wide network of Pods. A virtual IP network of Pods is formed on top of the network of nodes (hosting those Pods). Kubernetes does not directly implement the networking stack for Pod-to-Pod communication; instead, it relies on a Container-Network-Interface (CNI<sup>24</sup>) network plugin. In our platform, we have chosen the Calico<sup>25</sup> network plugin as a mature and well-tested open-source solution. Calico may not be the easiest (to set up) networking solution, but offers some significant advantages compared to other CNI plugins: (a) is performant and trace-friendly as it routes<sup>26</sup> IP packets directly (i.e., no packet encapsulation) between nodes, and (b) supports traffic filtering based on a defined Network Policy<sup>27</sup> at the cluster level.

Almost every component of the OpertusMundi platform is represented as a Kubernetes workload resource inside the cluster:

• as a Deployment<sup>28</sup>, if the application is characterized as a set of stateless services (stateless in the sense that new members can be added to the set and each member can be safely rescheduled to another node of the cluster).

<sup>&</sup>lt;sup>20</sup> http://www.hellenicdataservice.gr

<sup>&</sup>lt;sup>21</sup> https://www.synnefo.org/

<sup>&</sup>lt;sup>22</sup> https://aws.amazon.com/

 $<sup>^{23}\</sup> https://kubernetes.io/docs/concepts/workloads/pods/$ 

 $<sup>^{24}\</sup> https://github.com/containernetworking/cni\#cni---the-container-network-interface$ 

<sup>&</sup>lt;sup>25</sup> https://www.projectcalico.org/calico-networking-for-kubernetes/

<sup>&</sup>lt;sup>26</sup> Calico routes using BGP routing protocol (https://en.wikipedia.org/wiki/Border\_Gateway\_Protocol)

 $<sup>^{27}\</sup> https://kubernetes.io/docs/concepts/services-networking/network-policies/$ 

<sup>&</sup>lt;sup>28</sup> https://kubernetes.io/docs/concepts/workloads/controllers/deployment/

- as a StatefulSet<sup>29</sup>, if the application is characterized as a set of stateful services (stateful in the sense that each member of the set must stick to certain storage resources for the lifetime of the application) with each member holding a stable network cluster-local address.
- as a Job<sup>30</sup>, if the application is characterized as a one-off batch processing task.
- as a CronJob<sup>31</sup>, if the application is characterized as (possibly retry-able) periodic task running on a given time schedule. In fact, a CronJob just instantiates Jobs at certain time points.

An overview of the OpertusMundi deployment scheme is presented in Figure 4 and comprises:

- A single administration server (outside of the Kubernetes cluster) that acts:
  - as a gateway for accessing the deployment's private network and administrating VM hosts remotely using SSH;
  - as a control machine for running maintenance/configuration tasks against the entire Kubernetes cluster (e.g., running an Ansible playbook that prepares a new node for joining the cluster);
  - as a gateway for accessing the Kubernetes cluster via command-line interface (kubectl, kubeadm), or via HTTP REST interface (Kubernetes API);
  - o as a proxy for Kubernetes dashboard web UI;
  - as a proxy to several administrative/monitoring web UIs exposed from internal services.
- A group of NFS servers that provide distributed filesystem storage to applications running in the Kubernetes cluster. Because NFS service is closely coupled with the Linux kernel (NFS is not a FUSE<sup>32</sup> filesystem), NFS servers are not containerized and run outside of the cluster on dedicated virtual machines. Each NFS server of this group participates in a primitive form of load balancing and serves a specific non-overlapping part (a shard) of exported filesystems. In Kubernetes, each exported NFS mount point is represented as a Persistent Volume (PV<sup>33</sup>) and is mapped one-to-one to a Persistent Volume Claim (PVC) which in turn is the abstract storage resource requested by (many) Pods from (possibly different) nodes of the cluster.
- A Continuous-Integration (CI) server for managing integration tasks such as running tests, building software artifacts (executables, libraries, Docker images), and uploading Docker images to the site-local private registry. Tasks are triggered from GitHub webhooks when commits are pushed, or tags are created in code repositories that we "watch". The final build status also becomes available to the README page of the origin code repository so

<sup>&</sup>lt;sup>29</sup> https://kubernetes.io/docs/concepts/workloads/controllers/statefulset/

<sup>&</sup>lt;sup>30</sup> https://kubernetes.io/docs/concepts/workloads/controllers/job/

<sup>&</sup>lt;sup>31</sup> https://kubernetes.io/docs/concepts/workloads/controllers/cron-jobs/

<sup>&</sup>lt;sup>32</sup> https://en.wikipedia.org/wiki/Filesystem\_in\_Userspace

<sup>&</sup>lt;sup>33</sup> https://kubernetes.io/docs/concepts/storage/persistent-volumes/

that developer teams can instantly access valuable information on possible errors (e.g., the error log of a failed integration test). Tags of resulting images follow exactly the tag names of the upstream code (which in turn follow semantic-versioning guidelines). In the specific (but very common) case of an update on the patch (1.2.X) version of an application, the build server can "promote" a successful build to a deployment, i.e., it can rollout a redeployment of the application to the staging environment. Currently, the CI server lives outside the Kubernetes cluster (mainly because of the slightly different configuration of the underlying container engine; but this is not a hard requirement and may change in the future). The CI server is deployed as a Drone-CI<sup>34</sup> cluster of strongly-coupled containers (single master, multiple runners) in a dedicated virtual machine.

- A public-facing LVS<sup>35</sup> virtual server: this is a master/standby pair of KeepAlived<sup>36</sup> servers that act as transport-layer (OSI Layer 4) proxy to all the HTTP applications exposed by the OpertusMundi system (see Figure 4). The LVS server has a public IP address and is handling all traffic from/to the outer world acting as a NAT router. In this LVS-NAT<sup>37</sup> setup, incoming requests are DNAT-ed and distributed to all available Kubernetes ingress HTTP endpoints (see below). The replies follow the exact reverse path (due to NAT setup) and are finally served by the LVS server<sup>38</sup> back to the requesting client. The LVS server has a crucial position as a single point of failure and so is always accompanied by a *standby clone* ready to take over in case of failure. A failure is detected as a loss of heartbeat during the VRRP<sup>39</sup> communication between master and standby; in such a case, the standby promotes itself to master, assumes ownership of the public IP address, and notifies the administrators on this transition (as the master/standby pair will now operate in a degraded state).
- An ingress controller running as a Kubernetes DaemonSet<sup>40</sup>. The ingress<sup>41</sup> controller is the application-layer (OSI Layer 7) proxy that is responsible to terminate SSL connections and distribute external HTTP requests to matching (according to hostname/path rulesets) cluster HTTP services. Currently, we use the Nginx ingress controller due to its high degree of integration with the Kubernetes project. Apart from distributing requests, an ingress controller may also need to preprocess requests and perform authorization-based filtering for certain request patterns. It is important that Nginx-based ingress controller enables us to perform this kind of preprocessing in a language-neutral manner as an authorization *subrequest*<sup>42</sup> i.e., as a nested synchronous request to an external (to the ingress controller) HTTP service responding with a 2xx/4xx HTTP status on success/failure.

<sup>&</sup>lt;sup>34</sup> https://docs.drone.io/

<sup>&</sup>lt;sup>35</sup> https://en.wikipedia.org/wiki/Linux\_Virtual\_Server

<sup>&</sup>lt;sup>36</sup> https://keepalived.readthedocs.io/en/latest/introduction.html

<sup>37</sup> http://www.linuxvirtualserver.org/VS-NAT.html

<sup>&</sup>lt;sup>38</sup> The LVS-NAT is simple and secure because it hides all the internal communication to the ingress controllers. But, for huge HTTP workloads (in terms of output throughput and in number of connections) it can become a I/O bottleneck. In such a case we can consider moving to a more complex LVS-DR (Direct Routing) architecture that would require ingress controllers to be partially exposed to the public IP network (to support the reply route).

 $<sup>^{39}\</sup> https://en.wikipedia.org/wiki/Virtual_Router_Redundancy\_Protocol$ 

 $<sup>^{40}\</sup> https://kubernetes.io/docs/concepts/workloads/controllers/daemonset/$ 

<sup>&</sup>lt;sup>41</sup> https://kubernetes.io/docs/concepts/services-networking/ingress/

<sup>&</sup>lt;sup>42</sup> https://docs.nginx.com/nginx/admin-guide/security-controls/configuring-subrequest-authentication/

- A **private Docker registry** running as a Kubernetes Deployment. All image artifacts (built from the CI server) are tagged and pushed to this registry so they can be available to various Kubernetes workloads. A job runs periodically (inside the cluster, as a Kubernetes CronJob) to perform garbage-collecting tasks on the registry; mainly to remove unused image layers (i.e., not referenced by containers), which on the long run would pile up and waste a significant amount of node-local storage space.
- A log collector running a pair of rsyslog<sup>43</sup>/logrotate<sup>44</sup> binaries as a Kubernetes StatefulSet. This log collector can receive log records in the Syslog protocol (RFC-5424<sup>45</sup>) over a TCP or UDP transport layer. The Syslog protocol is widely used and can be considered as the least-common-denominator for remote logging (as almost every programming framework has library support for it). Upon reception, every log record is categorized (based on the attributes it carries) and is either piped as input to another log-analyzing process or stored in a centralized manner. Before finally storing a record, it can possibly transform this record to a shape suitable for later processing. In a microservice-oriented architecture, such as ours, centralization of logs is crucial as it enables us to quickly spot problematic situations and correlate problems with other tasks running on the same time window. Additionally, it prepares a common ground for both offline batch-style analysis (e.g., web analytics for understanding the behavior of customers), and online analysis of logs (e.g., detecting unusually high traffic at real time).
- The main relational database server running PostgreSQL/PostGIS as a Kubernetes StatefulSet. This is deployed as a database cluster with a single master and a couple of hotstandby nodes (see also Figure 5). The cluster is operating in asynchronous streamingreplication mode, i.e., standbys are constantly replaying changes directly from the transaction log (Write-Ahead Log, WAL) of the master server. In that way, standbys are effectively replicas of the master (possibly lagging for some tens of milliseconds). To take advantage of this fact, a load-balancing server (PgPool<sup>46</sup>) stands in front of the real database cluster and distributes read-only queries (SELECTs and calls to side-effect-free functions) to all members (i.e., both master and standbys) of the cluster. This reduces load from the master server and improves the overall utilization of the cluster (which is especially important for computationally-intensive spatial queries). Of course, write workload (e.g., INSERT gueries) are only handed to the master node and then results (WAL records) are replicated to the entire cluster. We must note that asynchronous standbys are not placed behind PgPool proxy because there is a small (but certainly non-zero, in a high load scenario) possibility of serving inconsistent results. Nevertheless, asynchronous standbys are still useful because they are very close to master's state (so, they can easily be promoted to synchronous in the event of failure of a synchronous standby) and can also serve queries that can tolerate approximate results (e.g. in analytics workloads).

<sup>43</sup> https://www.rsyslog.com/

<sup>44</sup> https://linux.die.net/man/8/logrotate

<sup>&</sup>lt;sup>45</sup> https://datatracker.ietf.org/doc/html/rfc5424

<sup>&</sup>lt;sup>46</sup> https://www.pgpool.net/docs/latest/en/html/intro-whatis.html

A group of Kubernetes deployments for Core/VAS services of the OpertusMundi platform (e.g., the Store web application, the Camunda workflow engine, or a VAS service instantiated for a user). Almost all Core/VAS services are represented as Kubernetes Deployments: either store their state in cluster-wide persistent volumes (e.g., PVs backed with a NFS filesystem) or are "stateless" in the sense that they do not directly manipulate their state but instead rely on a database engine (commonly this is just the main PostgreSQL database, but it can also be a database instance dedicated to a user). This representation is flexible enough as it allows for services to be easily scaled-out and also allows individual Pods to be rescheduled on other nodes of the Kubernetes cluster (in case, for example, of a node failure).



Figure 4: Kubernetes Ingress



Figure 5: Overview of PostgreSQL database cluster

### 1.2.2. Packaging

In the OpertusMundi platform, all microservices, libraries and command-line tools are packaged as versioned Docker images and uploaded to an internal Docker registry. On each runtime environment (be it a VM or a bare-metal machine), the platform orchestration tool (Kubernetes) pulls the required images and creates containers from them.

Every software component of the OpertusMundi platform (a tool, a library, or a service) is also accompanied by a build recipe to package it as a Docker image. This recipe, the so-called Dockerfile, is part of the source code repository of the component and is invoked by the build server (triggered by a Git push or a tag event) to produce a container image which is also versioned along with the packaged component. As mentioned before in Section 1.2.1, all upstream projects are expected to adhere to semantic-versioning<sup>47</sup> guidelines and so Git tags are reused to tag Docker images (but keeping only the first 3 levels of X.Y.Z version and discarding trailing metadata). In this way, there is a straightforward relation between a container's image and the code tag/commit it originated from.

The majority of OpertusMundi services are rolled out as Kubernetes deployments (or statefulsets, but this makes no difference here). In contrast to a Dockerfile that builds a container image, a deployment manifest is usually not under source control because it depends on site-specific parameters which are either security-sensitive or are only known at the runtime environment. It is rather common for only a deployment template to be kept under source control so it can be later used as a starting point for configuring and fine-tuning the real deployment into the real environment. This configuration step can be short, tidy and less error-prone (less manual editing)

<sup>47</sup> https://semver.org/

by referencing sections of configuration objects<sup>48</sup> that already exist (and of course, are prevalidated) inside the production Kubernetes cluster.

This packaging step for a deployment is generally handled by creating a Helm<sup>49</sup> chart so that we factor-out the configurable values and compose the final deployment manifest from a template that renders the actual values at runtime (aka deployment time). In a nutshell, a Helm chart describes what is (and what is not) configurable and how a runtime-provided configuration will generate an actual deployment using templating code and validation logic. The term "validation" is quite broad here, as it can vary from a simple check inside the templating code (e.g., is a string value non-empty?), to complex pre-/post-install tests that may also examine the target runtime environment (e.g., can we ping the service we have just deployed?). A Helm chart can be kept under a source code repository because all site-specific values are factored out; usually these values are just replaced by examples and are accompanied by helpful documentation snippets. On a particular runtime environment (e.g., on production), an *installed* Helm chart automatically keeps a version of itself by assigning a serial number to the set of *actual* configuration values it has derived from. So, it is possible to roll-back to a previous version (in case of an unexpected error, or in case of a post-install test failure) or to just compare differences with previously installed versions.



#### Figure 6: Installing a Helm chart

### 1.3. Documentation

In this sub-section, we describe the documentation requirements of the project, present the tools used for generating documentation, and provide examples and links to the generated documentation for the OpertusMundi system.

In the OpertusMundi project there are four distinct cases where documentation is required. First, project documentation is required to easily deploy and configure the system in a development or production environment. Second, server-side code that manages data, job execution and security, requires documentation to be accessible and extensible. Likewise, client-side code that executes on the browser needs to be documented. Finally, API documentation that allows client-side code and services to interact with each other must be well documented for the developers to access functionality exposed by the OpertusMundi services. Depending on the code being documented, several tools have been used for generating documentation. In all cases, the documentation

<sup>48</sup> https://kubernetes.io/docs/concepts/configuration/configmap/

<sup>49</sup> https://helm.sh/docs/topics/charts/

generation process has been integrated in the project build process. Hence, the documentation is updated whenever the code changes. The whole documentation is packaged along with the OpertusMundi distributable artifacts and becomes accessible once the OpertusMundi application has been deployed. Moreover, the documentation artifacts are committed to the GitHub repository and published using the GitHub Pages<sup>50</sup> feature.

During development, we use several tools for generating documentation for server-side code, client-side code, and API methods signatures. For server-side code, we produce code primarily using the Java and Python programming languages, and thus generate documentation with Javadoc<sup>51</sup> and Sphinx<sup>52</sup> respectively. These tools generate documentation files from comments inside the source code, making code self-documented and easier to understand.

For the API documentation, we require every service implemented for the OpertusMundi platform to publish its documentation as an OpenAPI document, i.e., a document that conforms to the Open API Specification<sup>53</sup> (OAS). OAS is a standard, language-agnostic interface for APIs that allows both humans and computers to discover and understand the capabilities of a service. There are several libraries for generating an OpenAPI document from source code, such as SpringDoc<sup>54</sup> and OpenAPI Core<sup>55</sup> for Java and Python, respectively. The generated document can be viewed using tools such as Swagger UI<sup>56</sup> or ReDoc<sup>57</sup>.

For the project deployment documentation, we use simple pages written with Markdown<sup>58</sup> syntax and commit the documentation as part of the source code.

Finally, all tools described above have full support for templating, thus allowing the configuration of the layout and styling of the generated documentation.

A reference to documentation artifacts for all OpertusMundi software components can be found at:

https://github.com/OpertusMundi/website/wiki

Next, we give a brief description of every tool, followed by a simple example.

#### 1.3.1.1. Javadoc

The Javadoc tool is used for generating documentation for Java source code. It does so by parsing the documentation comments from all java source files and produces HTML pages for every package, class, and interface. For each class and interface, documentation is generated for public

<sup>55</sup> https://github.com/p1c2u/openapi-core

<sup>&</sup>lt;sup>50</sup> https://pages.github.com/

<sup>&</sup>lt;sup>51</sup> https://docs.oracle.com/javase/8/docs/technotes/tools/windows/javadoc.html

<sup>&</sup>lt;sup>52</sup> https://www.sphinx-doc.org/en/master/

<sup>&</sup>lt;sup>53</sup> https://swagger.io/specification/

<sup>&</sup>lt;sup>54</sup> https://springdoc.org/

<sup>&</sup>lt;sup>56</sup> https://swagger.io/tools/swagger-ui/

<sup>&</sup>lt;sup>57</sup> https://github.com/Redocly/redoc

<sup>58</sup> https://en.wikipedia.org/wiki/Markdown

and protected constructors, methods, and fields. An example of Javadoc-compatible documentation comments is depicted in Figure 7.



Figure 7: Javadoc example

The produced documentation for the code in Figure 7 is illustrated in Figure 8.



#### 1.3.1.2. Sphinx

Sphinx is a documentation generator for the Python programming language. It creates documentation by parsing comments in the source code and produces HTML pages (or files in other supported formats such as plain text) for every module, class, and method. Examples of documentation comments and the actual rendered result are depicted in Figure 9 and Figure 10 respectively.

```
class Geoserver(object):
    """Contains methods to communicate with GeoServer REST API.
    Args:
        url (str): The GeoServer REST full url.
        username (str): Username for GeoServer HTTP authentication.
        password (str): Password for GeoServer HTTP authentication.
    Returns:
        A :py:class:`Geoserver <ingest.geoserver.Geoserver>` object.
    """
    def __init__(self, url, username, password):
        Super(Geoserver, self).__init__()
        self.rest_url = url + '/rest'
        self.username = username
        self.password = password
    }
}
```

Figure 9: Python comments

<pre>class ingest.geoserver.Geoserver(url, username, password)</pre>	[source]		
Contains methods to communicate with GeoServer REST API.			
Parameters			
• url (str) – The GeoServer REST full url.			
• username (str) – Username for GeoServer HTTP authentication.			
• password (str) – Password for GeoServer HTTP auth	entication.		
Returns			
A Geoserver object.			

Figure 10: Sphinx generated documentation

#### 1.3.1.3. SpringDoc

In the OpertusMundi project, we use the Spring Boot framework for developing services. SpringDoc is a library for generating OpenAPI documentation for Spring Boot projects. The documentation is generated at runtime by inspecting the application configuration and annotations on classes and methods. The library supports annotations for Spring MVC such as mappings, validation annotations and custom OpenAPI annotations. Examples of annotations for a method and a class are shown in Figure 11 and Figure 12 respectively.



RestResponse<AccountProfileDto> getProfile();

Figure 11: SpringDoc annotations for a method



The generated OpenAPI document for the OpertusMundi API gateway is available at:

https://api.dev.opertusmundi.eu/api-docs

The OpenAPI document can be used to visualize the documentation using a tool like Swagger UI or ReDoc. OpertusMundi API gateway supports both tools. Examples for both tools are depicted in Figure 13 and Figure 14. Swagger UI allows developers to test the API by invoking methods using the UI. ReDoc does not support API invocation but offers better readability. The documentation rendered by both tools is available at:

- https://api.dev.opertusmundi.eu/swagger-ui/index.html?configUrl=/api-docs/swagger-config
- https://api.dev.opertusmundi.eu/docs

Profile	The profile API	$\sim$
GET	/action/profile Get profile	<b>a</b>
Get user d	ata for the authenticated user. Roles required: ROLE_USER	
Paramete	rs	Try it out
No param	stors	
Response	15	
Code	Description	Links
200	ОК	No links
	<pre>Media type application/json Controls Accept header. Example Value Schema f "messages": [</pre>	Î

Figure 13: Open API documentation with Swagger UI

toni	<b>O</b> ″	Colore (1		GET /action/profile
		Get profile		
Q Search		Get user data for the aut	henticated user. Roles required: ROLE_USER	Response samples
Authentication		AUTHORIZATIONS:	cookie	200 400 403 413 500
ACCOUNT				application/json
Account	>	Responses		Copy Expand all Collapse all
Profile	~	> 200 OK		{ - "messages": [
Get profile		✓ 400 Bad Request		+ ( _ ) ],
Update profile		RESPONSE SCHEMA: 4	pplication/json	<pre>- "result": {     "activatedAt": "2021-06-10111:40:08Z",     "activatedStatus". "DENDING"</pre>
Configuration	>	- exception >	object	"email": "string",
File System	>		Exception object if development profile is enabled	"emailVerified": true, "emailVerifiedAt": "2021-06-10T11:40:08Z",
		— message	string	"idpName": "Google",
CUSTOMERS			Exception message it development promens enabled	"idpUserImage": "string", "idpUserName": "string",
Consumer Registration	>	- messages -	Array of objects (Message) >= 0 items Response message	"key": "string",
Provider Registration	>		response messages	<pre>* "profile": { _ },     "registeredAt": "2021-06-10T11:40:08Z",</pre>
N/C		Array [		+ "roles": [ _ ],
KTC .	<i>`</i>	- code	string	"username": "string" },
UBO	>	- descriptio	a string	"success": true
ODDEDS		level	string	
ORDERS			Enum: "INFO" "WARN" "ERROR" "CRITICAL"	
Catalogue		1		
Cart	>			
Quotation	>	4 success	boolean True if operation was successful; Otherwise False.	

Figure 14: Open API documentation with ReDoc

#### 1.3.1.4. Markdown

Markdown is a lightweight markup language with plain text format that is commonly used for generating HTML documentation. Repository hosting services like GitHub, support editing of markdown documents and automatic rendering to HTML. An example of a markdown document from the OpertusMundi catalogue repository is shown in Figure 15. The generated HTML pages are available at:

• https://github.com/OpertusMundi/catalogue-service/blob/master/README.md

## 1. Install

Needs Python >= `3.8`.

Install requirements and package:

pip install -r requirements.txt
python setup.py install

## 2. Configure

The application is configured using environment variables:

- \* 'SECRET\_KEY' (optional): a randomly-generated secret used for encryption \* 'SQLALCHEMY\_DATABASE\_URI': the SQLAIchemy connection URL for PostGIS (>='3.0') backend ('postgresql://username:password@host:port/database') \* 'SQLALCHEMY\_TRACK\_MODIFICATIONS': A 'True/False' flag \* 'SERVER\_NAME' (optional): the server name ('host:port') under which the service is accessed. \* 'SWAGER\_UI\_DOC\_EXPANSION': one of 'none', 'list' or 'full' \* 'RESIX\_VALIDATE': a 'True/False' flag \* 'ERROR\_404\_HELP': a 'True/False' flag \* 'FLASK\_DEBUG': a 'True/False' flag (should be 'False' in a production environment!)

For convenience, these variables can be kept in an enviroment-like file, say `config-development.py` or `config-testing.py`. Look at the example at `config.py.example`.

To initialize the database schema (this only needs `SQLALCHEMY\_DATABASE\_URI` variable to be set):

./generate-db-schema.py

## 3. Run

Run a development server (environment variables must be set in current shell):

./wsgi.py

If environment variables are kept in a seperate file, say `config-development.py`, run by pointing to that file:

env FILE\_CONFIG=config-development.py ./wsgi.py

## 4. Run with Docker

To run with Docker we must prepare a 'docker-compose' recipe.

Copy '.env.example' into '.env'. Edit as needed.

The additional environment variables here (i.e. not described in [section 2](#2-configure)):

\* FLASK\_ENV': One of `production` or `development`
 \* VERSION`: The semantic version of the application (used to tag the Docker image)
 \* `DATABASE\_INITIALIZE\_SCHEMA`: If `True`, will initialize database schema before starting the WSGI server

Copy 'docker-compose.yml.example' into 'docker-compose.yml'. Edit as needed. You will at least need to configure the network (inside 'docker-compose.yml') to attach to.

For example, you can create a private network named `opertusmundi\_network`:

docker network create --attachable opertusmundi\_network

Build the image:

docker-compose build

Figure 15: Markdown example

# 2. The Topio Marketplace

In this section, we present a walkthrough of the services and functionalities provided by the platform to its various users, as well as examples of select core workflows, demonstrating the maturity of the platform. The reader is reminded the following:

- The presentation that follows is not intended to be exhaustive in nature and should not be considered as a comprehensive documentation for the platform's various offerings; these areas are addressed by the corresponding deliverables presenting in more detail the individual platform services and their operation.
- Interested data suppliers are encouraged to contact us for private demonstrations, business inquiries, and asset onboarding (please see Executive Summary).
- All screenshots and descriptions are correct as of the time of this writing and are expected to be modified in the future, as the platform continues to be in development, even after the end of the OpertusMundi project. In addition, the platform's messages, labels, and assets (data, services) presented in the following screenshots are integrated for *testing and illustration purposes alone* and hence *may not always correspond* to actual commercial or proprietary geospatial assets. As such: (a) the same assets may appear multiple times, (b) the content of assets may be derived from open licensed assets, (c) the provided metadata (e.g., pricing, terms, profiling) may not be accurate.

### 2.1. Landing page

### 2.1.1. Overview

The landing page of Topio welcomes a user when she first visits the platform, communicating the core functionalities to geospatial assets users, prospective buyers, and data suppliers<sup>59</sup>. The landing page was designed to be as intuitive as possible, provide a streamlined experience to visitors, pique their interest, and enable them to easily discover the marketplace's offerings. Figure 16 illustrates Topio's landing page. At the center of the page lies the "Search Assets" bar, which the user can click to initiate a search for geospatial assets. Of course, the user must first accept the cookies used by Topio, by clicking on the corresponding button at the bottom of the page (blue arrow in Figure 16).

<sup>&</sup>lt;sup>59</sup> Please note that since M26 throughout the Topio marketplace and our deliverables we reference geospatial data providers, sellers, vendors, or owners, simply as 'suppliers' to simplify the messaging and terminology of Topio. According to our discussions with geospatial data suppliers and our communications team, this term encompasses all types of organizations and companies offering the geospatial assets through the market and is much preferable for a consistent messaging.



Scrolling further down the landing page, the user is presented with more information regarding the benefits of becoming a supplier in Topio (Figure 17), along with a button (indicated with a blue arrow), that redirects to the "Register as an Asset Supplier" page (see next section).



Figure 17: Overview of the platform's benefits for suppliers

Below the supplier benefit list, there is also an overview of the benefits of buying assets from Topio, as depicted in Figure 18. At the end of the list, there is a button (indicated with a blue arrow) redirecting to the "Asset Search" page, listing all the currently available assets in Topio (for more information, please refer to Section 2.1.2).



Figure 18: Overview of the platform's benefits for buyers

Next, the prospective user is presented with a vertically scrollable collection of popular assets that other users mostly search for in the platform, as illustrated in Figure 19. By hovering over an item, a "View Asset" button is revealed, which transfers the user to the corresponding "Asset View" page (blue arrow in the figure). There is also an "All Assets" button, which forwards the user to the "Asset Search" page, where all the available assets are listed.
tôpio" BETA Sell - Buy -	Use - About - Explore Assets		ि् (ि) (REGISTER Login							
Popular Assets										
<b>*7*℃</b> Vector	🗱 Raster	- <b>GD-</b> API	♣ Tiles							
Lakes of Greece ***** 4.8/5 @Ministry of Environment	The Historical Centre of the Municipality of Athens ***** 4.8/5 @Ministry of Environment	Swimming Shore Water ***** 4.8/5 @Ministry of Environment	Spatial and residential ***** 4.8/5 @Ministry of Environment							
± 1546 (€) (S) OPEN VIEW ASSET	<sup>∆</sup> 1546 <b>300€</b>	© 1546 <b>300€</b>	± 1546 <b>300€</b>							
ALL ASSETS										

Figure 19: Popular assets list

Scrolling further down, the user is presented with a teaser video, describing the idea behind Topio, as illustrated in Figure 20. The video is directly playable by clicking on the play button. Finally, at the bottom of the page (Figure 21) there is a section listing the main differences of Topio from other data marketplaces, followed by a small section that summarizes the benefits of becoming a supplier or buyer at Topio, with links to the corresponding register pages (see next section).



Figure 20: Teaser video



Figure 22: Footer - Access the FAQ or Blog pages

At the bottom of the landing page (Figure 22) lies the footer of Topio, containing useful links and information regarding selling, buying, and using geospatial data assets, as well as links to the terms of service and privacy policy of the platform. There are also links to the "Contact", "FAQ" and "Blog" pages.

#### 2.1.1.1. Contact

To visit the "Contact" page, the user must click on the corresponding link at the footer of Topio (green arrow in Figure 22). She is then redirected to the page depicted in Figure 23. The "Contact" page contains a form to be filled by the user in case she desires to communicate with the Topio.

topio" BETA	Sell - Buy -	Use About Explore Assets	ব	Û	Ð	ර
		Contact				
		For any question or comment you may have, please feel free to contaon send an email at hello@topio.market				
		First Name				
		Last Name				
		Email *				
		Phone Number				
		Company Name				
		Message * Vour message				
		By submitting my personal information, I accept the Privacy Policy  SUBMIT				

#### Figure 23: The contact page

#### 2.1.1.2. FAQ

To visit the "FAQ" page, the user must click on the corresponding link at the footer of Topio (blue arrow in Figure 22). She is then redirected to the page depicted in Figure 24. The "FAQ" page contains 6 categories containing frequently asked questions, specifically:

- "New to Topio", containing useful tips for the new users,
- "Manage your Account", answering account-related questions,
- "Data Users", providing information about becoming a data user in Topio
- "Data Consumers", providing information about becoming a data consumer in Topio,
- "Data Suppliers", providing information about becoming a data supplier in Topio, and
- "General", containing answers to more general frequently asked questions.

Clicking on one of the categories, the user is redirected to the corresponding page containing all related questions and answers. As an example, Figure 25 illustrates the "Data Suppliers" FAQ page. If available, each question may contain videos that demonstrate the corresponding functionality, as shown in the figure.

topio" BETA Sell - Buy	∽ Use ∽ About ∽	Explore Assets		ର୍	ন্তি	REGISTER Login
Sea	arch for Geospatial Assets Popular search	ies: How topicMaps wo	Q     Open     Vector     Raster     APIs     ALL →       rks?, Documentation for developers			
		Search b	vy topic			
New to Topio! If you are new to Topio, visit this section t	o quickly get on board.		Manage your Account Information about managing your Topio account.			
Data Users All information about becoming a data us	er in Topio.		Data Consumers All information about becoming a data consumer in Top	pio.		
Data Suppliers All information about becoming a supplie	r in Topio.		General General frequently asked questions about Topio.			
		Figure 24: The	e FAQ page			
tôpio" BETA Sell ~ Buy FAQ > I PRODUCE GEOSPATIAL DATA	∽ Use ∽ About ∽	Explore Assets		ର୍	ক্তি	REGISTER Login
l produce geospatial data	Hello					
Hello! How can I register in Topio? How do I register as a supplier? How do I set up a template contract? How do I publish a file asset?	Hello! Hello and welcome to Topiol The ne Happy geo-trading! How can I register in Topio - Register as a	ew geodata marketplace for i	Europe. In the videos below, you will find guidelines on how to become a	supplier in	n Topio ar	nd start selling your assets.
	How do I register as	a supplier?				

Figure 25: FAQ – Data Suppliers

#### 2.1.1.3. Blog

To visit the "Blog" page, a user must click on the corresponding link at the footer of Topio (red arrow in Figure 24). She is then redirected to the page depicted in Figure 26. The "Blog" page contains 4 categories of news posts regarding Topio (blue arrow in Figure 26). Each blog entry is consisted of an image, its category, a title, a short description and the date it was posted. Clicking on the title of a post, redirects to its page (Figure 27).



A post's page may contain its category, title, and publication date at the top. The post itself may contain images and text, as well as buttons to register to Topio (blue arrow in Figure 28). At the bottom of a post's page, there is a link that prompts to register to Topio (blue arrow in Figure 29), links to next and previous posts (red arrow in Figure 29) and a list of related blog posts (green arrow in Figure 29).



Figure 27: A post's page



Figure 29: The bottom of a post's page

### 2.1.2. Sell

As depicted in Figure 30, on the top of the landing page, there is a horizontal bar containing links to the core Topio functionalities. This bar stays visible at the top while the user scrolls down the landing page. By clicking on the "Sell" link, a drop-down box is shown, informing the user of the benefits of becoming a supplier in Topio, along with a "Become a Supplier" button (which appears

in various other areas of the home page). By clicking on that button, the user is redirected to the "Register as a Supplier" page (see next section).





To access more information regarding the benefits of becoming a supplier, the user can click on the "How it Works" button of the drop-down box, which redirects to a corresponding informative page, containing more details, as illustrated in Figure 31.



### 2.1.3. Buy

The user can also have access to the "Buy" menu (accessible via the link next to the "Sell" menu), as shown in Figure 32. It is consisted of a list of benefits of becoming a geospatial data buyer and user, along with a list of the asset types offered by the platform. By clicking on the "Explore All Assets" link, the user is redirected to the asset exploration page, which will be covered in a following subsection.

topio" BETA	Sell - Buy - Use - About - Explore Assets		ঀ	<b>[</b> ]	ক্ত	2
	Asset categories r <sup>2</sup> Vector Tabular Tabular Raster Earth Observation EXPLORE ALLASSETS Asset categories WMS Trade. Use. Geodata new geodata marketplace for Europe Open Vector Rast	.• iter APIs ALL→				
	Topio for data users         • View, discover, compare and purchase geospatial data assets         • Top-lass secure payment, delivery and storage methods         • O% frees         LEARN MORE >					33

Figure 32: Buy asset menu

The user can click on the "Learn More" button to be redirected in the corresponding informative page containing more details regarding the benefits of becoming a data consumer and user in the Topio platform (Figure 33).

<b>toໍpio</b> <sup>" BETA</sup> Sell ~ Buy ~ Use ~ About ~ Explore Assets	ፍ 🤱 🔂 🛎
Explore. Create A marketplace where you can	e. Expand.
All the data you need Looking for geospatial data and services for Europe? You've come to the right place! Topio is the one-stop-shop for all kinds of geospatial information. SHOW MORE	
Pow	erfull search
Search fo when you	r all geospatial data in one place, simple as that. We know how it feels endlessly browse the web to find the missing data you want for your r your client. We've here there ourselves
Figure 33: Benefits for con-	sumers

### 2.1.4. Use

By clicking on the "Use" button (Figure 34), a user can view the various Value-Added Services (VAS) offered by the platform. She can access the VAS either per category (i.e., via API, Notebooks and Maps), or choose to list all available services via the "Explore All Services" button (arrow in Figure 34). Doing so, will redirect the user to the VAS page (Figure 35), where the user can view details

regarding each VAS by clicking on the "View Service" button, which becomes visible upon hovering the mouse over each VAS tile (arrow in Figure 35).



### 2.1.5. About

The horizontal bar (Figure 16) at the top of the home page also contains an "About" link. Hovering over the link reveals three different options: "What is Topio", "Contact" and "FAQ" (Figure 36). Clicking on "What is Topio" redirects to a page containing more information regarding the platform, depicted in Figure 37. Clicking on "Contact" reveals our contact details in case the user desires to contact us and "FAQ" redirects to the FAQ page, described in Section 2.1.1.2.



Figure 36: The About list



## 2.1.6. Explore

The final, right-most link of the horizontal toolbar of Topio's home page ("Explore Assets"), redirects the user to the asset exploration page (as mentioned above, the asset exploration page is also accessible via the "Buy" menu of the horizontal toolbar), illustrated in Figure 38. Here, the user is presented with all the available assets in the platform, in a paginated manner (Figure 38). The user can search, filter, and view any asset available in Topio. More information regarding searching and viewing assets is covered in Section 2.1.2.

topio <sup>" вета</sup> Sell - Buy - Use - About - Explore Assets	ि 🕞 REGISTER Login
Assets	
Austrial	
TYPE         COVERAGE         PRICE         TOPIC         UPDATE         FORMAT         CRS         SCALE	✓ MORE ✓
Open license           (Raster          (APIs          10€ - 100€	
2 ASSETS	14 DATE DESCENDING
VECTOR EconomyLocation	KBC GmbH
Pharmacies Austria	750€ VIEW
Version: 1 Last updated: 30 Jun 2022	• 🗅
Z-2 VECTOR	My Company Name
Municipality borders of Austria	2800€
Version: 2021 Last updated: 23 Mar 2022	0 🗇

Figure 38: The asset exploration page

# 2.2. Register

## 2.2.1. Simple user

As mentioned in the previous section, by clicking on the "Register" link (Figure 16), the user can register to Topio. Doing so, the user will be redirected to the register page (Figure 39). A user can register as a *simple* user by completing the following steps.

To open a simple user account in Topio, the user must only provide only her email, first and last name (optionally also her phone number), as depicted in Figure 39. The user has the option to register via an external identity provider, such as Google and GitHub (blue arrow in Figure 39). In that case, the corresponding fields obtained from the provider are automatically filled. The user then must agree with the platform's terms and conditions and finally click on the "Register" button. She then receives an email with a link to verify her email. After the email verification, the user receives a follow up email notifying her about the account activation. The email also contains a one-time password which must be used during the first sign-in to the platform. During the first sign-in, the platform prompts the user to change her password, as indicated in Figure 40. The user is now registered to Topio and can view the automated metadata generated for geospatial assets.

	Register
	Email *
	First name *
topio	Last name *
Explore. Create. Expand. Create your topio account for free and start buying and using the geospatial assets and services available in the catalogue.	Phone number Fields marked with * are mandatory
KYC validation is required before completing any transaction. Topio user roles are explicitly explained in our <u>EAC gage</u> .	I 've read and accept the Terms & Conditions
	REGISTER
	Or register with
	O GITHUB G GOOGLE

Figure 39: Register page

Update passwo	rd	
You need to change y	our password to activation	te your account.
New Fassword		
	•••••	
Confirm password		
		۴.
	Submit	

Figure 40: The user must reset the one-time password

To purchase, or sell assets, the user will have to register at a later point as a *consumer* or *supplier*. These cases are covered in the next two subsections.

#### 2.2.2. Consumer

As already mentioned, when a user creates an account on Topio, she is registered as a simple user, i.e., she can browse through the platform and explore its geospatial assets. If, at some point, she desires to purchase an asset, she must become an asset consumer. This process can be initiated either when she first attempts to make a purchase, or manually via her "Dashboard", or "Home Page". Figure 41 illustrates the "Dashboard" page, after the initial registration. To become a consumer, the user must click on the "Become a Consumer" button (blue arrow in Figure 41). Doing so, triggers the "Become a Consumer" wizard that guides the user through the registration. The wizard steps are represented by tabs, to ease navigation. The tabs are placed on the top, and the current tab is annotated with blue color. At the first step of the wizard, the user must select

whether the account is individual or professional (see Figure 42). Next, she must provide additional information regarding her, or her organization, in case the account is professional. Of course, the already provided information during initial registration is filled-in (see Figure 43). The final step of the wizard (Figure 44) contains a summary of the provided information. To finalize the consumer registration, the user must click on the "Confirm and Create Account" button.

topio			\$ ⊕	8
() Dashboard	Hello, Georgios Chatzigeorgakidi	s!		
€ t°Drive	Latest purchases BECOME A CONSUMER	Latest active subscriptions		
린 t*Notebooks				
Clients	Latest messages No messages	Recently favourited assets No favourited assets		
Messages				
<ul> <li>Favorites</li> <li>Settings</li> </ul>				
<				

#### Figure 41: The Dashboard

topio" BETA Sell	l∽ Buy∽ I	Jse ~ About ~	Explore Assets		<u>८</u> 🕄	ම පී						
Become a co	Become a consumer											
Accou	int Type	>	Information	>	Review							
		Individual  Professional										
						NEXT						

Figure 42: First step of the become a consumer wizard

topio" BETA Sell - Buy -	Use About Explore Assets	ር 🤱 🕆 ደ
Become a consume		
Account Type	> Information >	Review
	First Name *   Georgios   Last Name *   Chatzigeorgakidis   Email *   Bicloud.com   Birthdate *   Bicloud.com   Select nationality   Select nationality   Country of residence *   Select country of residence   Select nationality =	
PREVIOUS		NEXT



t	οριο" ΒΕΤΑ	Sell ~	Buy ~	Use ~ A	bout ~ Explore Assets			ঀ	Û	⊕	8
E	Become a consumer										
		Account T	уре	>	Infor	mation	>	Review			
				Consumer		Address					
				First Name: Last Name: Email:	Georgios Chatzigeorgakidis @icloud.com	Country: Region: City:	Greece Attica Athens				
				Birthdate: Nationality: Country of residence:	03 Apr 1973 Greece Greece	Zip code: Address line 1:	12334 Test Address 1				
	PREVIOUS							CONFIRM AND C	REATE ACC	DUNT	

Figure 44: Third step of the become a consumer wizard

To be able to make purchases, the user must later provide her KYC/UBO information, as well as any credit or debit cards she desires<sup>60</sup>. These processes are detailed in Section 2.8.11. After becoming a consumer, the user can visit her dashboard to access the additional functionality (Figure 45). There, she is reminded about her pending KYC/UBO, as shown with a blue arrow in the figure. She can click on the "Go to Settings" button to visit the corresponding KYC/UBO information provision page, or on "I'll do it later" to dismiss the reminder.

topio			<b>[</b> ]	⊚	2
() Dashboard	Hello, Georgios Chatzig	georgakidis!			
t <sup>*</sup> Drive     t <sup>*</sup> OGC     t <sup>*</sup> OGC	KYC / UBO validation pending				
티 t°Notebooks	Latest purchases	Latest active subscriptions			
🗓 t°Maps 🖉 Clients	No purchases yet BECOME A SUPPLIER	No active subscriptions			
Purchases	Latest messages	Recently favourited assets			
C Subscriptions	No messages	No favourited assets			
Messages					
♥ Favorites					
Settings					
<					
1					

Figure 45: KYC/UBO validation reminder for consumers

## 2.2.3. Asset supplier

If a user wants to become a geospatial asset supplier, either via her "Dashboard" page after she registered as a consumer (blue arrow in Figure 46), or straight from the landing page, she can complete the process as follows.

Initially, the user is transferred to the "Become a Supplier" wizard, depicted in Figure 47. The wizard consists of 4 steps, guiding the prospective supplier through the registration process. At the first page of the wizard ("Company"), the user must provide some basic information regarding her company, such as VAT number, name, website, address, country, region, city, and ZIP code. The user then must press the "Next" button on the bottom right, to move to the second page of the wizard.

<sup>&</sup>lt;sup>60</sup> Please note that due to the legal framework establishing the operation of marketplaces in EU (see D3.1 for details), all asset consumers in Topio are considered (and hence must register) as legal entities, with KYC/KYB processes in place to guarantee the regulatory conformance of the marketplace (e.g., anti-laundering)

topio			<b>(!</b>	5	8
() Dashboard	Hello, Georgios Chatzigeorgakio	dis!			
) t*Drive 爺 t*OGC 티 t*Notebooks	Latest purchases No purchases yet BECOME A SUPPLIER	Latest active subscriptions No active subscriptions			
<ul> <li>Lit "Maps</li> <li>Clients</li> <li>Purchases</li> <li>Subscriptions</li> <li>✓ Messages</li> <li>✓ Favorites</li> <li>⊗ Settings</li> </ul>	Latest messages No messages	Recently favourited assets No favourited assets			

Figure 46: Initiate the become a supplier wizard

topio <sup>" beta</sup> Sell ~ Buy ~	Use About Explore Assets	< ମ୍ ବ ଧ୍ର
Become a supplier		
Company >	Legal representative > Bank account >	Review
	Name *	

Figure 47: Become a supplier wizard (step 1)

At the second page of the wizard (Figure 48), the user must provide the personal details of the suppliers' legal representative. These include, first and last name, email, date of birth, nationality, country of residence, address, city, region, ZIP code, and country of origin. All fields are mandatory. Again, to move to the next page of the wizard, the user must click on the "Next" button. She can

always go back to the previous page by clicking the "Previous" button at the bottom left of the page.

topio <sup>" BETA</sup> Sell ~ Buy ~ I	Jse - About - Explore Assets	୧ 🗘 🖻 ଥି
Become a supplier		
Company >	Legal representative > Bank account >	Review
	First name *	
PREVIOUS	Address line 1 *	NEXT

Figure 48: Become a supplier wizard (step 2).

At the next page (Figure 49), the prospective supplier must fill-in the details of her (or her company's) bank account, where she will receive the payments for the geospatial assets she sells via the platform. Such details include legal account holder name, IBAN, BIC, address, city, region, ZIP code, and country. Again, all fields are mandatory. To move to the next page, the user must click on "Next" at the bottom right of the page (or "Previous", if desired).

topio" BETA Sell - Buy - Use - About - Explore Assets	ር 🥼 🖻 🛎
Become a supplier	
Company         >         Legal representative         >         Bank account         >	Review
IBAN*	
Country * Region *	
PREVIOUS	NEXT

Figure 49: Become a supplier wizard (step 3)

Finally, moving to the last wizard page (Figure 50), the user is presented with a summary of all the information she has provided since she started the registration process. If she desires to alter some of the information, she can click on the "Previous" button on the bottom left. To finalize the supplier registration, after accepting the MANGOPAY terms and conditions (blue arrow in Figure 50), the user must click on the "Confirm and Create Account" button. Then, the supplier registration process is finalized, the corresponding backend workflow that carries out the registration is initiated, and the user is presented with a corresponding informative screen (Figure 51).

As in the case of consumers, to be able to offer assets for sale via Topio, the supplier must later provide her KYC/KYB information, as described in 2.8.11. After becoming a supplier, the user can visit her dashboard to access the additional functionality (Figure 52). There, she is reminded about her pending KYC/UBO, as shown with a blue arrow in the figure. She can click on the "Go to Settings" button to visit the corresponding KYC/UBO information provision page, or on "I'll do it later" to dismiss the reminder. To speed the asset publishing process, the new supplier can start publishing assets right after completing the "Become a Supplier" wizard, even before the KYC/UBO information provision. In that case, the published assets are available to prospective consumers, with the difference that they are now added to the consumers' wishlist, available through the "Favorites" tab via her dashboard. Once the supplier is KYB validated, the consumers are notified that the assets in their wishlists are available.

Company	>	Legal rep	oresentative	>	B	ank account		>	Review
	Co	ompany		EDIT	Legal Rep	resentative	EDIT		
	VA	T number:			First name:	Georgios			
	Na	ame:	The Best Company		Last name:	Chatzigeorgakidis			
	Em	nail:	s@icloue	d.com	Email:	@ic	loud.com		
	Co	ountry:	EL		Birthdate:	01 May 1980			
	Re	gion:	Attica		Nationality:	GR			
	Cit	ty:	Athens		Country of	GR			
	ZIF	P code:	12345		Country:	GR			
	Ad	Idress Line 1:	Test Address 1		Region:	Attica			
					City:	Athens			
					ZIP code:	12345			
	Ba	ank account	t	EDIT	Address line 1:	Test Address 12			
	Ho	older Georgie me:	os Chatzigeorgakidis						
	IBA	AN: GR160	1101:						
	BIC	C: CRBAG	RAAI01						
	00	CD							
							I 've rea	d and accept	he MANGOPAY Terms & Conditio
PREVIOUS									ONFIRM AND CREATE ACCOUNT

Figure 50: Become a supplier wizard (step 4)





Figure 51: Finished vendor registration

topio			<i>1</i> &
<ul> <li>( ) Dashboard</li> <li>⊗ Assets ◆</li> <li>IIÎ Earnings</li> <li>(I] Orders</li> </ul>	Hello, Georgios Chatzig KYC / UBO validation pending	georgakidis!	
<ul> <li>L Contracts</li> <li>Analytics</li> <li>t⁺Drive</li> <li>t*OGC</li> <li>t*Notebooks</li> <li>t*Maps</li> <li>Clients</li> <li>Purchases</li> </ul>	Total earnings	Earnings MORE ANALYTICS > Select asset 2022-11-15 - 2022-11-21	Viewer market segments MORE AMALYTICS > Select asset 2022-11-15 - 2022-11-21
Image: Constraint of the state of the s	Latest orders		

Figure 52: KYC/UBO validation reminder for suppliers

# 2.3. Asset Search

As mentioned in Section 2.1, from the landing page of the marketplace a user can search for geospatial data assets through the "Search for Geospatial Assets" bar (Figure 16). This search bar combines two search operations concerning assets and terms (i.e., keywords) characterizing the marketed assets. After the user specifies terms and hits Enter in the search bar, qualifying assets are shown in a list as illustrated in Figure 53. Each asset in the list is shown with a different background color to indicate its type, also with some summary information (type, application domains, starting price, etc.), allowing users to easily find whether something in the list is relevant to their needs. By hovering the mouse over an asset in this list, a "View" button appears to allow access to all information available about the corresponding asset (see Section 2.4).

toْpio <sup>" вета</sup> Sell - Buy - Use - About - Explore Assets	्रि 🕞 REGISTER Login
Assets	
(Lakes Q)	
TYPE - COVERAGE - PRICE - TOPIC - UPDATE - FORMAT - CRS	✓ SCALE ✓ MORE ✓
Open license      Vector <     Raster      In€ - 100€	
9 ASSETS	
vector Inland_waters Lakes of Greece	NAME ASCENDING NAME DESCENDING DATE ASCENDING DATE DESCENDING SCORE ASCENDING SCORE DESCENDING
Version: 1.0 Last updated: 30 Aug 2022	0 ①
WMS Inland_waters	Торіо
Lakes of Greece (WMS)	FROM <b>0.01€</b> per call <b>VIEW</b>
Version: 1.0 Last updated: 14 Sep 2022	2 🗇
€ WFS Inland_waters	Торіо
Lakes of Greece (WFS)	FROM <b>0.01</b> € per call
Version: 1.0 Last updated: 14 Sep 2022	з 🖰

Figure 53:	List of	assets	qualifying	to	search	criteria
ga.o 00.			quanying		00001	0

Optionally, this list of assets can be further *filtered* by several extra options (tabs concerning asset type, coverage, price, topic, time of update, format, CRS, scale, etc.), each of them with its own conditions. Some of the filtering conditions (Figure 54) may come from a closed dictionary (e.g., asset types, topics, file formats), others can be user-specified (e.g., price limit or range), enabling potential customers to narrow down their selection to assets that mostly match their preferences based on multiple filtering criteria. In addition, the spatial area of interest may be specified either by drawing a rectangle on map or by selecting the country from the dropdown list on the upper left corner of the map, so that only assets with coverage that overlaps the specified area are included in the results. Of course, users can always add extra filtering conditions, modify those filters already applied (e.g., increase the price range, or add extra file formats), or even cancel some or all of them (by clicking on the x symbol next to each filter below the search bar), thus triggering an update in the listed assets. In addition, several frequently used filters (Open license, Vector, *Raster, APIs, 10€ - 100€*) are available below the search bar (highlighted in a green box in Figure 53), exactly as in the landing page. These offer a handy shortcut to quickly specify such a filter without going through the aforementioned tabs that provide various options and more detailed conditions under each tab.

#### Assets



Figure 54: Several filtering criteria applied for refined search

## 2.4. Asset View

When a user chooses to view an asset, she is shown a web page like the one in Figure 55. This *Asset View* provides complete information about this particular asset, enabling a prospective customer to inspect its technical characteristics, examine the terms and conditions regarding its acquisition, assess its suitability for her needs through intuitive data profiling with visualizations and statistics, get samples and complete metadata for closer inspection, and of course purchase the asset. Note that depending on the asset type (data file, API, etc.), this View Asset page is adjusted accordingly, but maintains a common layout, as detailed next.

- Asset identity. At the top, it shows the identity of the asset with concise information about its contents and purpose. This includes the type of the asset (vector, raster, service, etc.), the version(s) available for purchase, a topic suggested by its supplier about its broader application, as well as dates of creation date and last update (if available) of this asset. This summary also includes the original file format, coordinate reference system (CRS), original scale, etc. A registered user can also mark a data asset as favorite by clicking on the heart button ♥ next to this.
- Asset Overview. Below this basic identification, the user can find an overview of this asset's contents as provided by the supplier. This includes a short description of the asset, the specific application domain(s) it is most suitable for use, asset information (language, temporal extent, etc.), as well as a collection of characteristic tags (i.e., keywords also useful during asset search). Additional resources about this asset (e.g., detailed documentation, description of the attributes, exemplary use cases) can also appear as links to external files or webpages (e.g., at the supplier's website).



Figure 55: Asset View

- *Purchase options*. On the top right side of the asset webpage, a user can view the *purchase options* available for this asset. She can choose one of the *pricing models* designated by the supplier for this asset and check the respective price and any extra costs (e.g., for delivery with physical means). The name of the *supplier* who delivers the asset is shown with a URL, as well as information regarding the asset format (physical / digital). When the user presses the "Add to cart", this asset is added to her shopping cart provided that she is signed in the marketplace. By clicking on the cart icon (enclosed in a red box in Figure 55), the list of assets currently in the user's cart is displayed.
- *Terms and Restrictions*. This section provides succinct information about terms and restrictions regarding the use of the asset. The type of the license, the countries where this asset may be utilized, the application domains where its use is allowed, etc., are described here as specified by the asset supplier in the template contract associated with this asset (see Section 2.8.5).
- Data profiling and samples. To increase transparency and trust in the marketplace, this section is crucial for prospective customers as it offers comprehensive and intuitive information about each asset before purchase. Depending on the asset type, this section is adjusted accordingly. For data file assets (e.g., vector, raster), this profiling concerns automated metadata, such as coverage, spatial distribution, attribute statistics, quality indicators, etc., as well as indicative *samples* per data asset. All these are calculated by the platform before an asset becomes available for purchase in the marketplace; registered users can view this data profile and also download it in JSON format for closer inspection. Specifically for vector data assets, this automated metadata offers detailed information per thematic attribute, pie charts or histograms for its own distribution of values, lists of distinct and most frequent values, as well as various statistics (e.g., boxplots of quantiles for numerical values). Several types of map-based plots are also available (MBR, convex hull, heatmaps and clusters, etc., as shown in Figure 56). Such plots are prepared in advance and can be rendered as high-resolution images or superimposed in interactive maps. For numerical attributes, a correlation matrix indicates the degree of their pairwise correlation after analyzing their attribute values. In this matrix, cell values close to 1 indicate that the respective pair of attributes are highly correlated, whereas cell values close to -1 indicate anti-correlated attributes. Prospective customers are offered with one or more data samples, which may be provided by the supplier, but they can be also automatically extracted by the platform. Each available sample can be viewed directly through the platform, but it can be downloaded as well.

Data Profiling and Samples

FEATURE COUNT: 1814 Number of records in the dataset
NATIVE CRS: EPS0:4326 Coordinate reference system (SRID/EPS0) of the original dataset

ATTRIBUTE NAMES: osm\_id, name, category, type, lon, lat, ait\_name, int\_name, street, housenumber, postcode, city, country, phone, fax, em website, opening\_hours, description, image, last\_update, operator, wikipedia





MBR Rectilinear box (Minimum Bounding Rectangle) denoting the spatial extent of a



Convex Hull



Thumbnail



Heatmap



Clusters



Figure 56: Automated spatial metadata in interactive maps available to registered users

Of course, this detailed inspection of all aspects for an asset is available to registered users only. Visitors of the marketplace which have not been registered or not signed in as users cannot view any profiles, nor can they download any samples available per data asset. As illustrated in Figure 57, such visitors are shown a "greyed out" panel with no decipherable metadata information and they are urged to register or sign in the platform to explore the profile of each data asset in full.



• Standard Metadata. This section at the bottom of the Asset View page displays metadata elements as provided by the supplier regarding this asset and are organized is several categories. Clicking on each tab, the user can get detailed information about the identification of this asset, its classification, its geographical properties (e.g., MBR, scale), temporal reference, conformity and lineage, and more. Users can download this metadata for closer inspection.

## 2.5. Purchase Assets

To make a purchase, a registered user (*i.e., asset consumer*) simply adds an *asset* to the shopping cart. In case the asset is a data file, the user must first choose one of the available pricing options from the corresponding list (red arrow in Figure 58) at the asset's view page (selection is enabled only if more than one pricing options are available, otherwise the pricing is fixed, e.g., Figure 59) and then press the button "Add to cart" (green arrow in both Figure 58 and Figure 59).



Figure 58: Add a data file asset to the shopping cart

Upon adding an asset to her cart, the user is presented with a notification confirming the action, which contains the asset and its final price (including VAT) and a button ("View Cart") that redirects to the shopping cart (blue arrow in both Figure 58 and Figure 59). To finalize the purchase, the user must then simply click on the "View Cart" button, or *manually* navigate to her cart by clicking on the cart icon (purple arrow in both Figure 58 and Figure 59).



Figure 59: Add an API asset to the shopping cart

In case the supplier hasn't completed her KYC/KYB validation yet (see Section 2.8.11), a prospective consumer cannot purchase the asset yet. Instead, she can add it to her "Favourites" list (see Section 2.7.4) by clicking on the "Add to Wishlist" button (blue arrow in Figure 60), which replaces the "Add to Cart" button described above.



Figure 60: Add an asset to the wishlist

## 2.5.1. Checkout Wizard

After clicking on the "Proceed to Checkout" button, the user is redirected to the *checkout wizard*, where she must finalize her purchase. The steps of the wizard are similar both for data file, and API assets and are described next.

#### 2.5.1.1. Personal Info

In the first page of the checkout wizard (Figure 61), the user is presented with her previously provided billing information. By default, the billing address is the same as the shipping address (the latter is only relevant if the selected assets will be delivered via physical means). If she desires so, she can use a different shipping address by checking the corresponding box (blue arrow). Doing so enables all the fields in the shipping info column (red arrow in the figure), where she is requested to provide the necessary details. Finally, on the rightmost column (green arrow in the figure), the user can select her payment method of preference for this purchase. In case she is registered as a simple user, she is requested at this point to also register as a consumer and provide any missing information. Finally, she can proceed to the next checkout wizard page using the "Next" button at the bottom.

	Personal Info	> Contra Review	w > Summary
Billing		Shipping	Payment
First name: Last name: Email: Address: City: Country: ZIP code: Phone number:	John Doe test.buyer@opertusmundi.eu Some Address 1 Some City GR 10000 +306900000000	First name *	497010XXXXX6588 497010XXXXXx6596

Figure 61: Checkout: Personal information.

#### 2.5.1.2. Contract Review

At the "Contract Review" page of the checkout wizard (Figure 62) the user is presented with the contracts associated with the geospatial data assets to be purchased. The page is divided into two separate columns. On the left column (green arrow in the figure), the contracts associated with the selected assets are listed with all the necessary information (asset title, provider, date of purchase and price). The current contract under review is annotated with blue font. If the user has agreed with one of the contracts, a check sign appears at the bottom right of the corresponding item in the list (purple arrow in the figure). On the right column of the page (orange arrow in the figure), the user can download the current contract in PDF format on her computer to review it by clicking on the "Download Contract" button (red arrow in the figure).

The user must either accept or decline a contract via the corresponding buttons (blue arrow in the figure). In case the user declines a contract, a pop-up window appears (Figure 63), asking the user to confirm the action. Upon clicking on the "Submit" button (blue arrow in Figure 63), the corresponding asset is removed from the contract review page, as indicated with a blue arrow in Figure 64.

After going through all the contracts, the user can either proceed to the "Summary" page ("Next" button, bottom right), or go to the previous "Personal Info" page ("Previous" button, bottom left). As in all wizards in the platform, the user can also navigate to various pages by just clicking on the corresponding tab at the top.

topio" BETA	Sell ~	Buy ~	Use ~	About ~	Explore Assets		ଦ୍	Û	Ŷ	گ
Checkou	ıt									
	Personal	Info		>	<b>Contract Review</b>		Summary			
Contracts list			5		Contract review	-				
Asset: Date of purchase: Price:	Test Asset 31 Oct 2022 124€		1	Contract accep	DOWNLOAD CONTRACT		DECLINE		CCEPT	
Asset: Date of purchase: Price:	Air Pollution N 31 Oct 2022 6.08€	feasurement	Stations in G	reece (WFS)			4			-
PREVIOUS									NEXT	

Figure 62: Checkout: Contract review

topio" BETA	Sell ~	Buy ~	Use ~	About ~	Explore Assets		Q 🔅 -	ව ප
Checkou	ıt							
	Personal I	nfo		>	Contract Review	>	Summary	
Contracts list					Contract review			
Asset: Date of purchase: Price:	Test Asset 31 Oct 2022 124€			Disagre	e with the contract	terms?	DECLINE ACC	EPT
Asset: Date of purchase: Price:	Air Pollution Me 31 Oct 2022 6.08€			The concapo				
					T			
PREVIOUS								IEXT
				Figu	re 63: Checkout: Decline cor	ntract		

topio" BETA	Sell ~	Buy ~	Use ~	About ~	Explore Assets		٩ ي	🕽 🖻 උ
Checkout								
	Personal Info		>		<b>Contract Review</b>	>	Summary	
Contracts list Asset: Date of purchase: Price:	Test Asset 31 Oct 2022 124€			Contract accept	ed			
PREVIOUS								NEXT

#### 2.5.1.3. Summary

At the "Summary" page (Figure 65) of the wizard, the user is presented with all the information concerning her purchase, including her personal information ("Personal Info" column, blue arrow in the figure) and details regarding the contracts she has agreed with ("Contract Terms" column, red arrow in the figure). On the rightmost column of this page ("Payment" column, green arrow in the figure), the user is presented with a list of all the assets to be purchased, along with the final price. If she has a discount coupon (i.e., provided to her by a certain seller or the platform), she can enter the code in the corresponding box (orange arrow in the figure) and the discount is applied (the total amount of the purchase is reduced accordingly). Finally, the user can finalize the order via the "Place Order" button at the bottom.

Figure 64: Checkout: Only accepted contracts remain in the list



Figure 66: Thank you message

The user is presented with a thank you message in a separate page (Figure 66). She can optionally click on the "View Order" button in this page, to view details. Doing so redirects her to the corresponding order page in her Dashboard (Figure 67), where she can view details regarding the payment, along with other useful information.

topio	4 840%				Û	Û	Å
<ul> <li>∩ Dashboard</li> <li>⊗ Assets +</li> <li>↔ Earnings</li> </ul>	Purcha	ase #000000RGF	F7 - preview				
III Contracts 오 Contracts ( Analytics	Order has been	Purchase requested	PayIn created	Order complete			
Drive む t°DGC	Urder has been	cancelled, no payment received					
回 t°Notebooks 〕〕、t°Maps	Asset Date Executed	Oct 31st 22					
Clients	Provider Payment method	Another Company Credit Card					
C Subscriptions	Shipping details Purchase cost	Through the platform 124€					
Messages     Favorites	Contract Invoice	Contract is not ready Invoice is not ready					
<ul> <li>Settings</li> <li></li> </ul>							
			Figure 67: View order				

## 2.6. Publish Assets

A supplier can publish an asset directly from her *Dashboard*, which offers full control over all its activity in the marketplace as discussed in detail in Section 0. As shown in Figure 68, by either clicking on the + button in the sidebar (highlighted in a red box) or the button "*Add an Asset*", the supplier can publish from scratch a new asset in the marketplace easily, thanks to a step-by-step wizard. If publication of at an asset is not yet complete, this is displayed with a notification in red next to their state in the list. Of course, suppliers retain full control of their own assets and can apply certain actions on each of them (*edit, delete, create WMS, create WFS*), as highlighted in the green box in Figure 68 and will be discussed in Section 2.6.2.



Figure 68: Adding an asset from the supplier's dashboard

## 2.6.1. Adding an asset

Once the supplier chooses to add an asset, a step-by-step *publishing wizard* is launched to assist her. Adding a data file asset to the marketplace has some differences from publishing other types of assets (e.g., API, EO), but generally the wizard involves similar steps with appropriate options at each step:

*Asset type.* The first step involves specification of the asset type (Figure 69). Currently, this can be one of the following:

- *Data file* (vector, tabular, raster, NetCDF). The supplier will be asked to upload a file asset or a collection of file assets that will be marketed through the platform. All types of geospatial data and formats (vector, raster), as well as *non-spatial* data (e.g., statistics) are allowed.
- *Open asset.* This option also concerns data files (of various types and formats as for data files) but offered with an open license for free.
- *API*. A supplier can create a new API (WMS, WFS) based on a file asset already traded through the marketplace or uploaded by the supplier in her own storage space in the platform.

- *Collection*. This concerns a collection of already published assets that can be purchased together.
- *Sentinel Hub*. This specifically concerns Earth Observation (EO) assets from Sentinel Hub concerning satellite imagery products from various open and proprietary EO collections.

	£ <b>3</b>	$\overline{\mathbf{O}}$	රී
Add an asset	$\subset$	EXIT	)
<b>Select asset type</b> Select the type of your asset. Note that the next steps will be optimised based on this type.			
Data File			
Open Asset			
Collection			
Sentinel Hub			
		NEXT	



*Metadata*. The supplier must specify metadata information (through the UI or upload a file) for this new asset, such as title, description, format, keywords, coordinate reference system, etc. that will be validated by the Helpdesk and will be visible to prospective customers when the asset gets published. For asset APIs based on published assets, this step is disabled, since the platform already holds all the required metadata.

*Delivery*. Next, the supplier must specify how the asset will be delivered to customers after purchase. For data assets, two options are available:

- (a) *By the platform*: If delivery will be effectuated *by the platform*, the supplier must specify how the platform will get access to this asset and store it internally for delivery. Suppliers can directly upload files to the repository, provide a valid web link (e.g., an ftp site, Dropbox) where the asset is available, or a path to their own storage space (Topio Drive). Note that this is the default option for APIs based on assets or data files in the platform.
- (b) *By the supplier's own means*. Suppliers may prefer their own channel (e.g., physical media like CD or DVD, or digitally via an ftp server) for delivery if the data is too large or is updated frequently (e.g., daily) or they do not wish to upload it at their Topio Drive storage. For the
particular case of external APIs published through the platform, these will be delivered by external means as specified by their supplier.

*Pricing*. The supplier must select at least one *pricing model* from those available for this type of asset, such as free of charge, one-time purchase with no updates, asset subset with pricing per number of rows or per population of the corresponding geographical area, etc. Multiple pricing models may be chosen as shown in Figure 70, e.g., a vector data asset may be marketed both as a one-time purchase (Pricing model 1), but portions of it may be available and charged according to the number of extracted rows (0-1000, 100-2000, etc.)

Add an asset					EXIT
Asset Type >	Metadata ) Delive Pricing model ADD PRICING MODEL Pricing Model 1 Pricing Model 2	ery Pricing there are multiple, select one as default. Some of Free Fixed Fixed Fixed Fixed per rows Fixed per population DISCARD	Contract  c	Payout     All prices must not      receive clients in a     00 rows. Clients can     out you will be     arective clients in a     out ty defining the area     ted in. You will be     arective clients to     bo define discounts to     was of your product.      ()	> Review
PREVIOUS			Threshold Discount %	REMOVE	V NEXT

Figure 70: Specifying the pricing model for a new data asset

*Contracts.* The supplier must then choose a *contract template*, which specifies the terms and conditions for selling this new data asset. Such contract templates cover the various categories of her own assets marketed through the platform (vector file assets, API assets, etc.), each with possibly different conditions (Section 2.8.5). In addition, suppliers can *create a new contract template* for this asset (the flow is discussed in Section 2.8.5), or even *upload their own custom contract*, essentially bypassing the standard publishing flow. Specifically for API assets, a predefined contract with all terms and conditions regarding access to this API can be previewed; the supplier can inspect the full text, download it as a pdf, but cannot edit any of the terms. This step in the wizard does not apply to *open assets*, but it is replaced with the typical *License* options for open data (CC-BY, CC-BY-SA, CC-BY-ND, ODbL, etc.).

*Payout*. Through the wizard, the supplier selects how she will receive all payments from future customers of her new asset: either reimbursed *through the platform* (a IBAN bank account must have been specified in her platform settings) or *by external means* (e.g., a direct money transfer to her bank account, to her PayPal account, or to her credit/debit card).

**Review**. At the final step, the supplier can check all her choices in the previous steps regarding this new asset (Figure 71). Any choices at a particular step can be modified by clicking on the respective tab (e.g., pricing). Most importantly, the supplier has also the option to *vet purchases* for data file assets, as highlighted in the green box. If this vetting option is activated, the supplier has to approve or deny each order by examining the profile information of a prospective customer *prior to every sale*. After examining all her choices and verifying they are in accordance with her preferences, the supplier can press the *confirmation* button (at the bottom right corner in Figure 71) and submit this asset for *review* by the Helpdesk of the platform.

Add an	asset									SAVE	DRAFT	r)
Asset Ty	oe > Metadata >		Delivery	> Pricing	>	Contra	act	>	Payout	>	Review	
												^
Asset type		EDIT	Contract			EDIT	Vetting	g purchas	e			
Туре:	VECTOR		Template:	MTC-FILES v3			Do you w processe profile inf	ant to vet the s d? This allows formation of a	sale of the asset to prosp you to accept or deny th prospective consumer.	ective consume e sale of the ass	rs, before the sale is set by examining the	
Metadata		EDIT	Pricing			EDIT	О ч	es, I want to a	pprove a purchase firs	t		
Asset title:	Rivers in Greece		Pricing model 1:	100€, 2 years of updates			0 N	o, I do not wa	nt to approve a purcha	se first		
Version:	2.0						_					
Format:	ESRI Shapefile		Deliverv			EDIT						
Asset short description: (rivers and streams) of	This geospatial dataset contains the hydrographic netw Greece.	vork	Means of delivery:	Through the platform								
Language:	Greek		Access to asset:	topio Drive								
Keywords:	rivers streams hydrograchy Greece											
Topic:	INLAND_WATERS											
Suitable for:	Water management Environment											
Reference system:	GGRS87 / Greek Grid											
Creation date:	2022-10-12											
Publication date:	2022-11-10											
Metadata language:	English											~
PREVIOUS									00	ONFIRM AND	SUBMIT FOR REVIE	w

Figure 71: Summary of asset information before submission to the platform

Each submitted asset automatically gets a unique persistent identifier (*PID*) for reference. In case of a new data file asset, the supplier is prompted to upload the file; no data uploading is necessary for API assets. While the asset is still under review by the Helpdesk or remains a draft with some steps still incomplete, it is shown with a red notification at the top of the list of assets in the dashboard. The new asset does not get immediately published, but only if it has been successfully approved by the platform's Helpdesk once all necessary details regarding the asset are considered valid. In case of issues regarding a submitted asset, the supplier is notified by the platform's Helpdesk with a message, so that she can make the necessary changes in some stage(s) of the publication process and resubmit the asset. Note that at any stage of the wizard, the supplier can *Save* her current choices as an *asset draft* and complete its publication later or *Exit* the wizard discarding this draft completely (using the buttons in the top right corner, highlighted in the red box in Figure 71).

#### 2.6.2. Actions regarding an asset

If a red notification is shown next to the Assets option in the dashboard, it indicates that there are assets unpublished or under review, which require some action from the supplier (e.g., some steps

in the publishing wizard have not been performed yet). Such assets are also shown on the top of the assets list with a notification in red. In this case, the supplier may carry out several actions (enclosed in a red box in Figure 68):

*Edit*. A wizard is launched, which allows the supplier to edit any information previously specified regarding the asset (metadata, contract, pricing, delivery, payout). This follows most of steps presented when adding an asset from scratch; however, at each step the supplier can now examine her previously defined settings and modify them. At the last step, the supplier is prompted to *review* all specifications and confirm them before submitting the asset to the Helpdesk for review.

*Create API.* These options are available for published assets only and allow the supplier to respectively create a *Web Map Service* (WMS), or a *Web Feature Service* (WFS). The publication flow is similar to the one used for adding a new API asset, but actually skips the first two steps (*Asset type, API details*) in the wizard and starts directly from the metadata specification. The next steps in the wizard enable the supplier to choose pricing model(s), contract, payout method(s) and finally review all settings before submitting the new API asset for review by the Helpdesk.

*Delete*. This option allows the supplier to remove this asset from the marketplace, thus it will be no longer traded through the platform and will not be available to future customers. However, it will be retained in the platform (if it is a data file uploaded by the supplier) for reference, as it may have been already sold to customers.

*Approve data profiles.* Soon after a data asset is submitted to the Helpdesk, the platform automatically invokes a profiling service that computes automated metadata and samples from this dataset; suppliers cannot interfere in this automatic process running in the backend. Once this process terminates, the supplier receives a notification to view its calculated profile (i.e., automated metadata and samples). For each item in this draft profile, the supplier can toggle its visibility (*Show/Hide*), not only per thematic attribute (e.g., statistics and charts as shown in Figure 72), but also every map displaying spatial features and aggregates (e.g., clusters, heatmaps), as well as all automatically created samples. Especially for *samples*, the platform offers suppliers the capability to *replace* any of those automatically computed by their own samples.

Data Profiling and Samples



Figure 72: Choosing profile elements before publication of an asset

# 2.7. User Dashboard

Once a registered user signs in, her *Dashboard* page is shown with an overview of her recent activity, as illustrated in Figure 73. This includes a list of her most recently *purchased assets*, a list of latest *active subscriptions* to services offered through the platform, as well as a list of assets that have been recently added to her *favorites*. It also includes another panel listing *messages* from the marketplace, with a red notification indicating the number of unread messages in each thread. For a user that is not yet registered as a consumer, no purchases are displayed in the list and a button *"Become a consumer"* enables her to provide the necessary details (like nationality, full address, country of residence) for registered consumers so that she can purchase assets. If the user is already a consumer, then a button *"Become a supplier"* is shown, which prompts her to provide the necessary details (company address, VAT, Legal representative, Bank account) in order to be able to trade assets in the marketplace. Thanks to the icons shown on the top right (enclosed

in a green box), a registered user has immediate access to *notifications* sent by the platform, her *cart* of assets under purchase, as well as her account details (*settings, profile*). On the *sidebar menu*, there are several available options that offer more detailed information to the user about her activity in the marketplace, as detailed next. Note that unregistered visitors of the marketplace have no access to the Dashboard and all this information.



#### Figure 73: User's dashboard

#### 2.7.1. Purchases

Once a user clicks on option "*Purchases*" from the sidebar (Figure 73), the full list of her purchased assets appears in reverse chronological order (most recent are shown first) as shown in Figure 74. The total number of purchases is visible on the top of the list. Pagination is also available, so that the user can navigate over the complete history of its purchased assets. As indicated by the red box, *filtering* can be applied on the contents of this list, so that the user can inspect purchased assets by their *status*: those that have been created, charged (payment under way with card), asset registration in the transaction history, cancelled, refunded, as well as completed (successful) purchases. Once the user hovers the mouse over a purchased item, it appears with a blue background and the user may click on it to view the complete purchase details.

On the right of each purchased item, a *More* button (shown with the three vertical dots) provides direct control over the purchase status (marked within a green box in Figure 74), so that the user can:

- Acknowledge delivery of the corresponding asset(s) to the platform. Once the user acknowledges that its purchased asset(s) have been delivered, this option is deactivated.
- Cancel the purchase if it is not yet complete; otherwise, this option is deactivated.
- *Delete* a completed purchase from her historical records is also possible; henceforth, this purchase will not be visible in this list.

topio		<b>5</b> 🖻 2
C Dashboard	Purchases	STATUS: ALL V
<ul> <li>t'Drive</li> <li>t'OGC</li> <li>t'Notebooks</li> <li>t'Maps</li> <li>Clients</li> </ul>	Points of Interest in Crete Dec 12th 22 Order #000000RGGF DKV asset Dec 5th 22 Order #000000RGG6	ALL CREATED CHARGED ASSET_REGISTRATION CANCELLED REFUNDED SUCCEEDED SUCCEEDED 124 €
Purchases Subscriptions Messages	Points of Interest in Crete Dec 3rd 22 Order #000000RGG4	asset_registration 122.76 €
<ul> <li>Favorites</li> <li>Settings</li> </ul>	Test NetCDF asset Dec 3rd 22 Order #000000RGG3	SUCCEEDED 248 €
	Wildlife Sanctuaries in Greece (WMS) Dec 2nd 22 Order #000000RG62	SUCCEEDED 36.08 €
	1 2 3 >	

Figure 74: User's list of purchased assets

# 2.7.2. Subscriptions

Clicking on option "Subscriptions" from the sidebar in her dashboard (Figure 73), a user can also view the list of all assets she is currently subscribed to. The total number of subscriptions is shown on the top of the list, which is navigable through pagination of its items. Typically, the user can sort all her subscriptions by several options (date *added, date updated, title, publisher*) enclosed in the red box. Once the user hovers the mouse over a particular subscription, this one appears with a blue background and the user may click on it to view its complete details (Figure 76). This includes the subscription plan, the supplier, start and expiration dates, we well as the assets associated and offered with this subscription.

topio		<b>5</b> 🖻 L
() Dashboard	Subscriptions	SORT BY: ADDED_ON
왕 t°OGC 민 t°Notebooks	Lakes of Greece (WFS) Start date: Nov 11th 2022 Topio	UPDATED_ON TITLE PUBLISHER 0.017 Call
<ul> <li>Image: Image of the second sec</li></ul>	Lakes of Greece (WMS) Start date: Nov 29th 2022 Topio	INACTIVE 0.01 / call
Subscriptions	Wildlife Sanctuaries in Greece (WMS) Start date: Dec 2nd 2022 Topio	INACTIVE 0.01 / call
Favorites	POIs in Corfu (WFS) Start date: Dec 13th 2022 Topio	ACTIVE VIEW SUBSCRIPTION

Figure 75: User's list of subscriptions

By clicking on a subscription in this list, its full details are shown as in Figure 76: the subscription plan with its cost and restrictions, the supplier, the starting date, as well as the particular asset details. Once again, the user can *Cancel* her subscription (option highlighted in the red box).

POIs in Corfu (WFS)	
Plan Description 0.12€ per call discount: 2% discount at 1000 calls prepaid tier: 3% discount at 5000 calls Use restricted for:Any domain Coverage:Worldwide	Cancel subscriptio
Provided by Topio Start date Dec 13th 2022	
Asset details	
★ WFS POIs in Corfu (WFS) Version: 1.0 Last updated: 14 Nov 2022	Topio FROM <b>0.12€</b> per call 0 ☐

Figure 76: Details of a user's subscription

#### 2.7.3. Messages

The option "*Messages*" in the sidebar of the dashboard allows a user to view all her messages exchanged through the platform (Figure 77). As indicated the options in the green box, these messages can be filtered from those received in her *inbox*. By choosing *all* or *unread*, the respective messages in the list are filtered accordingly. Note that the sender, the subject, the beginning of the body text, as well as the timestamp are shown per message, so that the user immediately gets an overview of each one. Unread messages are highlighted in bold in this list.

topio	
() Dashboard	Messages NEW MESSAGE
😂 t°Drive	5 threads
会 t°OGC	Admin Admin     Expected status in [POST_PROCESSING, PENDING_PROVIDER_REVIEW]. Found [PUBLISHING]
しい t°Maps	Admin Admin         Asset Found [PUBLISHING]         12 Dec 22 • 18:27
Clients	Admin Admin This is a response to the test message! 29 Nov 22 - 18:23
C Subscriptions	Admin Admin Message from Helpdesk 29 Nov 22 - 12.24 VIEW MESSAGE
Messages	Admin Admin         This is a test message!         23 Nov 22 • 15:28
<ul><li>Settings</li></ul>	

Figure 77: Messages in a user's mailbox

By clicking on the button "*New Message*", the user can edit a new message to the platform (Topio Helpdesk) with all its details (subject, body text) as shown in Figure 78. The user is acting as a sender, indicated with the icon on the right (enclosed in a red box). By clicking on the *Send* button at the bottom, the message is dispatched through the platform.

New Message	
Subject	
Your message	Topio Admin
	SEND

Figure 78: Editing a new message

#### 2.7.4. Favorites

With the *Favorites* option in her dashboard, a user can alternatively view either the list of her favorite *assets* or her favorite *suppliers*, as depicted in Figure 79. Each list is populated with the user's own choices, collected when marking with the *heart* button  $\clubsuit$  a particular asset or supplier she likes while visiting the marketplace as a *registered user*. By clicking on a given asset in the list, the user opens the respective Asset View page. If the user changes her mind and no longer favors an asset or supplier, she can directly remove them from her favorites by toggling (deactivating) the *heart* button of that item in her list.



Figure 79: User' Favorites: (a) Assets (b) Suppliers

### 2.7.5. Settings

Once a user registers to the marketplace, she must provide all required information as detailed in Section 2.2.2. Afterwards, all this information is visible to her, but also editable under the *Settings* option in her dashboard, as depicted in Figure 80. Apart from general information, a user can view or modify her profile in the platform, including personal information, login credentials, address(es), payment method(s), and company information if the user is registered as a professional and not an individual.

topio				<b>S</b> & 2
🕠 Dashboard	Settings			
😂 t°Drive	General Login & Security Addre	sses Payment Methods	кус	
😚 t°OGC	Image			CHANGE
티 t°Notebooks				
∭ t°Maps	Full name		Kostas Patroumpas	EDIT
🖉 Clients				
(A) Purchases	Mobile number		6981234987	CHANGE
P Subscriptions				
Messages	Locale		en	CHANGE
♡ Favorites				
Settings				



More specifically, all this functionality is offered via the following tabs under the settings:

- *General.* This tab shows information like a logo icon, the full name, the phone number of the user, and the locale. Each of these values can be edited.
- Login & Security. Though this tab, the user can view and modify her credentials for signing in the marketplace. Apart from a password, the user can also employ two-step verification for improved protection by making it more difficult for someone else to sign in the platform with her account. Besides the password, a contact method (also known as security info) is used, typically via mobile phone or email. If the user turns on two-step verification, she will get a security code to her email or mobile phone every time she signs in on a device that is not trusted.
- *Company information*. This includes the company name, its VAT, the domain (sector where this company is active), and the country it is registered in.
- *Addresses.* This shows at least one postal address (and possibly more than one) where the user is located in.
- *Payment methods*. With this tab, the user can view or specify how she will be paying for assets purchased through the marketplace. At least one payment method must be specified to enable the user to acquire assets and make transactions in the marketplace.
- *KYC*. This *Know Your Customer* step is *optional* for consumers in the platform, but it is *mandatory* for suppliers, and is set as detailed in Section 2.8.11. A notification (the red bullet) is shown if this step has not been completed, but it does not preclude a consumer from purchasing assets through the marketplace.

#### 2.7.6. Topio Drive

Topio Drive is an *embedded* value-added service, integrated into the marketplace and its interface, and a value-multiplier for the provision of other value-added services. Essentially, it provides users with storage space to upload and maintain their data assets. As shown in **Figure 81**, it resembles an interactive web front-end for managing and navigating through the storage space in a remote server. It enables the user to *create subfolders* within its allocated space and *upload files* (as indicated with the two buttons in the red box), and search for a file through the search bar. The user can navigate in the various folders and for a chosen file can apply several actions (*Download, Rename, Create private WMS/WFS service,* or *Delete*) as indicated with the buttons shown in the green box. The uploaded data files can be published as assets through the publication wizard or can be integrated with Topio APIs (WMS, WFS), Topio maps, and Topio Jupyter notebooks created by the user in the platform.



Figure 81: Topio Drive of a user

# 2.7.7. Topio OGC

A consumer can create *private APIs* that offer OGC services (WMS, WFS) based on her data files or assets. Users must pay a subscription in order to use the platform's infrastructure and create such a service. Such OGC services are not publicly available, but only the user can invoke them through other value-added services in the platform (e.g., Topio Notebooks, Topio Maps). By clicking on menu *Topio OGC* from the sidebar, the user can list all the OGC services she has created and can use (Figure 82). Also, by clicking on the *Delete* button that appears next to such an item in the list, she can delete the service.

By clicking on button "*Create Service*", a user-friendly wizard opens and guides the user to provide some information about the service: its type (WMS or WFS), the geospatial file asset that will be used as its layer, some metadata (title, version, spatial reference system, encoding), and finally agree to the terms and the subscription cost to be paid to the platform. Soon afterwards, the service is launched and it is available for use.

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∭ t°Maps					
🖉 Clients	€ wFS		kpatro@athenarc.gr		÷
(의 Purchases	Swimming v	water quality in Greece 2011 (private WFS)	FROM <b>0.02</b> € per call	VIEW	
C Subscriptions	Version: 1.0 Last updat	ed: 07 Dec 2022			

#### Figure 82: Private OGC services

When the user clicks on one of these services in the list, she can view all its details, as shown in **Figure 83**. This provides the full information on the URI where this OGC service is accessible, the supported requests, the type and version of the services, as well as the name of the layer (type name), the original file name and its path on her Topio Drive storage. An example request is also given, so that the user can directly invoke it and verify the status of the service. Note that in order to use such a service, the user must create access credentials (as discussed in Section 2.7.10) and then provide them to the applications (e.g., Topio Notebooks) that will make API requests on behalf of the user.



# 2.7.8. Topio Notebooks

Topio Notebooks is an integrated Jupyter Hub deployment, provided as a value-added application to Topio users. Topio Notebooks is a streamlined Jupyter notebook environment focused on supporting geospatial data science. Users can enjoy ready-to-use geospatial processing and visualization libraries, integrated access to Topio data and Topio APIs, domain-specific templates, and runtime environments curated by and for geospatial data scientists. Topio Notebooks aims to be useful for non-experts, for all tasks related to geospatial analyses; from simple data cleaning and enrichment, to geocoding and trend detection, up to analyzing satellite imagery.

Through the Dashboard, the user can explore the offerings available to her subscription (Figure 84). The view is split into two panes: the top includes the servers included in the user's current subscription tier, while the bottom presents additional servers available at a higher tier. From this environment, the user can start/stop individual servers and open them, at which point the user is returned to the active notebook. The exact number of active images and limits (total active hours, total processing hours) is established by the user's subscription tier.

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😂 Assets 🔸	Available servers for your subscription		
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C Analytics			
St*Drive	A minimal Python notebook (1 vcore, 1GiB memory)	Datascience Environment for Python, R, Julia (2 vcores, 2GiB memory)	Datascience and Geo-Spatial Environment (2 vcores, 2GiB memory)
🔀 t°OGC			
T t'Notebooks	More servers		
ŬÌ t°Maps			
🖉 Clients	Minimal Environment START 2GB RAM 2 VC	Datascience Environment - X1 START 2GB RAM 2 VC	
Purchases		Datascience Environment for Python R. Julia (2 yoores	
C Subscriptions	A minimal Python notebook (1 vcore, 1GiB memory)	2GiB memory)	
		Figure 84: Topio Notebooks	

# 2.7.9. Topio Maps

Topio Maps is a comprehensive framework for creating, using, sharing, and integrating interactive maps in web and mobile applications. Topio Maps enables users to create custom maps using Topio data and services, beautiful base maps, ready to use styles. Users can access their own or purchased geospatial data to publish spatial content as web maps, dashboards or geostories.

### 2.7.10. Clients

The menu *Clients*, in the sidebar of the Dashboard, allows a user to generate client credentials and view existing ones. By clicking on the button "*Generate*", a user can create new credentials. This is actually a pair of two items, namely a *client ID* (listed under column *Key* in Figure 85) and a *client secret* that appears only once (when new credentials are generated). The user must keep credentials in a safe place as confidential data. These client credentials are then used to obtain access tokens from Topio Identity Server<sup>61</sup> using the OAuth-2.0 "client-credentials" flow. These access tokens can be employed by Topio applications (e.g., Topio Maps, Topio Notebooks) in order to make API requests to OGC services (Section 2.7.7) on behalf of the user. An access token represents the authorization of the client application to access specific parts of the user's data. Access tokens must also be kept confidential and can only be used over an HTTPS connection. They are short-lived tokens (expire after some days), are generated per user and can be used in any service of the platform that requires authentication. Users can generate new access tokens or revoke existing ones according to their needs.

<sup>61</sup> https://accounts.topio.market

topio"						<u>(</u> ]	ð	2
() Dashboard	Clients Keys are generated delete or revoke al	d per user and used in any service that needs aut I previous ones.	hentication. You can gene	rate new keys,				
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\$ ·	Key20221209	7180b2ef-2e84-4999-b767-0195f3abffbd	09 Dec 2022, 17:57:46	09 Dec 2022, 18:12:31		_		_
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I <sup>A</sup> \ Purchases	TestClientKey	f1c74fc6-10d9-456e-a7f0-727f1e45e779	07 Dec 2022, 11:07:38	09 Dec 2022, 17:57:21				
ି Subscriptions	test1	9c0625ff-153c-43d6-8043-f682dda30c8b	09 Dec 2022, 17:30:52	09 Dec 2022, 17:57:23				

Figure 85: Client credentials for accessing Topio services

# 2.8. Supplier Dashboard

### 2.8.1. Overview

Once a supplier signs in the platform, the main dashboard page shows an updated overview of the latest developments regarding her assets. As exemplified in Figure 86, the supplier can be informed about her total profits, a breakdown of her assets (data files, APIs, etc.) offered through the marketplace, along with charts that reflect the trend of her earnings and evolution of her sales in various market segments. The supplier can choose the *time period* of reference for the displayed figures, e.g., last month, last year, etc. as indicated with the options in the red box. This page also includes the list of her most *popular assets* for a time period of her choice. Upon changing the time reference in a panel, the respective contents get updated accordingly. As illustrated with the options within the green box in Figure 86, for each of these panels in the dashboard, she can choose to download the respective statistics as a file, or even remove the panel from her dashboard.

On the sidebar menu of the dashboard, several options offer more detailed information to a supplier about the activity in her assets in the marketplace, as detailed next. Note that all this information is confidential and available only to the specific supplier concerning her own assets.



Figure 86: Supplier's dashboard

Once signed in, the supplier can use the icons shown in the top left corner of the dashboard and respectively check any notifications, her cart, or her platform account. Note that these icons are permanently visible as long as the supplier is signed in the platform, enabling her quick access to the respective functionality. More specifically:

- By clicking on the *notifications* icon (the bell icon shown within a green box in Figure 87), the supplier can get a *quick overview* of recent notifications issued by the platform regarding her account, as listed in the green box. By clicking on the "*View all*" button, she can display the full list, with those unread clearly marked (shown in blue color). Such notifications may concern messages (e.g., a new rating for one of her assets or recommendations), but also pending actions regarding an asset (e.g., steps to complete its publication in the marketplace or issues raised during its review by the Helpdesk). Such notifications may also concern purchases made through the platform, e.g., an order she has placed (acting as a user in the platform) for an asset available from another supplier.
- Clicking on the *cart* icon, the supplier can get an overview of the items currently in her cart; note that this concerns assets available from other suppliers. Of course, she can view all the contents of her cart, make modifications (add/remove assets) etc.

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0))	t°Drive		U	Your payment has been confirmed. You can now download your purchased asset. 7 min ago						
	t°Notebooks		Û	Asset Recommendations Here's a new dataset that we think might interest you.						
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å	Users		٢	Update on your purchase #5678 Your payment has been confirmed. You can now download your purchased asset. 7 min age						

Figure 87: Notifications to a supplier

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<ul> <li>Purchases</li> <li>Subscriptions</li> <li>Messages</li> <li>Favourites</li> </ul>	۲۰۰۲ Vector dataset Environment, Natural resources <b>Road network of the Municipality of Athens</b> ★★★★★ 4.8/5 Version: 1.2 - Last updated: 20 Nov. 2020	Published from 300€ 26 运
Settings	Vector dataset Environment, Natural resources The Historical Centre of the Municipality of Athens ***** 4.8/5 Version: 1.2 - Last updated: 20 Nov. 2020	Submitted for review from 300€ 26 근
	Vector dataset Environment, Natural resources Swimming Shore Water Quality 2019 ***** 4.8/5 Version: 1.2 - Last updated: 20 Nov. 2020	Draft room 300€ 26 고극

Figure 88: Supplier's profile

### 2.8.2. Assets

Clicking on the option *Assets* in the sidebar, a supplier gets two separate lists of her assets as shown in Figure 89:

- On top, there is a list with her *unpublished assets*: those that are still draft, submitted, rejected, currently under review by the Helpdesk, etc. The supplier can filter this list by the asset *status* (options indicated in the red box) and order the items by various *sorting criteria* (by title, status, date created or modified, as shown within the green box). The supplier can open a *Draft* asset, inspect or modify its settings (metadata, pricing models, delivery, etc.) using a wizard, and finally submit it for publication.
- Below, there is another list with all published assets currently offered by this supplier through the marketplace. The supplier can choose to view all her assets or specific categories (data files, based on Topio APIs or her own APIs), as denoted with the options in the orange box; for each category, the number of total assets per category is also shown. The supplier can view her published assets in ascending/descending order by several *sorting criteria* (title, date, type). Next to each asset in this list, the supplier can click on the *More* button (denoted with the dots icon) and directly perform specific actions on that asset (*Edit, Create WMS, Create WFS, Delete*) as indicated within the blue box. Also note that on top of this list,

In addition, the supplier can add a new asset to those offered in the marketplace. By either clicking on the + button in the sidebar or the button "Add an Asset", she can publish a new asset with the wizard. Of course, when she hovers the mouse over an asset, she can click on this item and open the Asset View page with the full information about this asset (Section 2.4).



Figure 89: Assets offered by a given supplier

## 2.8.3. Earnings/Payments

With the *Earnings* option in her dashboard, a supplier can obtain a detailed view of her revenues, examine how her turnover evolves over time, and inspect the complete history of transactions involving orders placed by customers of her own assets (Figure 90). Note that amounts shown in the *earnings* tab represent (i) orders that have been completed and their *payments* received, as well as (ii) amounts due to be received by the platform. For instance, revenues from API assets based on number of requests may be collected and reimbursed periodically (e.g., every month) or when they exceed a significant amount (e.g., 100 euros) to avoid bank surcharges. In contrast, the *payments* tab shows only amounts actually reimbursed, as well as any due payments.

Regarding *earnings* (Figure 90), the supplier may choose to view the total amount or specify a particular type of assets (e.g., Data files, APIs) as indicated in the green box; this view is then refreshed accordingly. Also, the supplier can specify the *time period* of reference (indicative options shown in the red box) for calculating the related trends and statistics. By clicking on button *"More Analytics"*, she can get a more detailed analysis of her earnings as discussed next in Section 2.8.6. In the *transaction history*, she gets a list of all transactions concerning her assets; the supplier can also search over her list of transactions, by specifying some criteria (e.g., keywords, price range) on the search bar on top of the list, which is refreshed accordingly. Upon clicking a particular item in the list, the order details are displayed as in Figure 93.



Figure 90: Earnings and transaction history of a supplier

If the supplier clicks on the *Payments* tab, a similar view is shown regarding cleared payments. The same functionality offered for *Earnings* is also available in the case of payments, with one extra feature (shown in the red box), which indicates the *due payments*. E.g., this may concern payments from subscriptions to APIs based on this supplier's assets. Displayed information includes the number of such owing payments, the total amount, as well as any related notifications (e.g., when the payment can be effectuated).

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<b>○</b>	Dashboard Assets 🕈 🔶	Earnings Payments			
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8	Users	Payments from subscriptions to APIs created from your file assets and served by topics are performed when they have reached 6.50. LGANM Model			
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		Payment #1234 Order #1234 Lakes of Greece Payment date: 20 Nov. 2220, 23:43:15	2	350€	
		< 1 2 3 4 33 34 35 36 >			

#### Figure 91: Payments of a supplier

#### 2.8.4. Orders

Option *Orders* in the sidebar of her dashboard gives the supplier the complete list of all the orders placed for her assets (Figure 92). Thus, she can filter these orders by their *status* as shown with the options in the red box: e.g., whether they are received, cancelled, under processing for payment, or succeeded, and the list gets updated accordingly. By default, the supplier can view all orders by reverse chronological order.

Note that some orders may still *require some action* from the supplier; such orders are listed on the top of the list with a red notification next to them as a reminder that something is pending about them. For instance, this may indicate that the order must be approved by the supplier because she had activated the vetting option for this asset (as shown in Figure 71). Subsequently, some orders may be awaiting approval or may be even rejected by the seller.

For each order, certain *actions* can be performed. The supplier can mark an order as complete (thus acknowledging that the assets has been delivered and payment is received), cancel an order (e.g., if the sale is disputed), or even delete it from its records.

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니Î Earnings 로 Orders 요 Contracts C Analytics	Order #000000RGFK Test Asset Vetting Consumer: Chatzigeo Jorge Order created: Nov 11th 22 Last order update: Nov 11th 22	CREATED CHARGED ASSET.REGISTRATION CAICELLED REFUNDED SUCCEEDED
<ul> <li>Structure</li> <li>Structur</li></ul>	Order #000000RGFJ Lakes of Greece (WFS) Consumer: Buyer Test Order created: Nov 11th 22 Last order update: Nov 11th 22	SUCCEEDED VIEW ORDER
Purchases	Order #000000RGFI Test asset for profiling Consumer: Buyer Test Order created: Nov 11th 22 Last order update: Nov 11th 22	succeeded 124 €
<ul> <li>✓ Messages</li> <li>✓ Favorites</li> <li>⊘ Settings</li> <li>⊘ Users</li> </ul>	Order #000000RGF8 Air Pollution Measurement Stations in Greece (WFS) Consumer: Buyer Test Order created: Nov 11th 22 Last order update: Nov 11th 22	CANCELLED VIEW ORDER 6.08 €

Figure 92: Orders received by a supplier





By clicking on a particular order in this list, the supplier can monitor its status all along its lifecycle. As shown in Figure 93, she can inspect all stages of an order, examining all its details from the moment it was placed (customer, asset, price, date, etc.) to payment, and up to its completion. The status of this order changes after each step and this is also reflected in the list.

## 2.8.5. Contract

The *Contracts* option in the dashboard offers a supplier with an overview of the templates specified for licensing and selling her assets through the marketplace. This list (shown in Figure 94) does not refer to particular assets offered by this supplier, but to templates prepared for various types of assets and associated with them at the time of their publication (Section **0**). The list shows all templates specified by this supplier along with their *status* (Published, Inactive, Draft). Choosing a particular contract template from the list, the supplier can modify its status (e.g., deactivate it) and even start editing it. If she chooses to *deactivate* a contract associated with published assets, a warning appears (Figure 95) asking for her confirmation, since the status of those assets will change to *Unpublished* and will become invisible to visitors of the marketplace until they get associated with another contract template for future purchases. Besides, *edits* may involve any section of the contract terms and conditions, in the same flow discussed next for creating new templates.



Figure 94: Contract templates specified by the supplier



## 2.8.6. Analytics

The *Analytics* option in the dashboard provides a wide range of statistics, charts, and diagrams (including line or bar plots, pie charts, heatmaps, and choropleth maps), along with several *filtering* and *aggregation* options that enable the owner to assess the trend of her assets and sales in the marketplace (e.g., per application domain, time period, country, etc.).

Filters can be applied to such analytics and may involve:

- Asset(s) of interest the supplier can specify one or some of her own assets in order to compare their popularity amongst users or their actual sales in the marketplace. In most cases, the supplier can pick up to 3 assets; specifically for asset insights, she can compute analytics involving up to 10 of her assets.
- Asset type: this is mostly used in breaking down earnings per type (data file, API, total).

Aggregates can be computed for asset views and sales amounts on three possible dimensions:

- Temporal: the supplier can specify the time granularity of interest (day, week, or month);
- *Spatial*: the supplier can specify whether she wants a breakdown of the aggregated values by EU country;
- Segment: the supplier can display aggregates per market segment, i.e., broader application domains (like geomarketing, real estate, transport, environment, government, healthcare, etc.) where geospatial data assets are typically used.



Figure 96: Analytics regarding number of asset views

Overall, several categories of analytics are available, as shown with the tabs in Figure 96:

- *Explore*: Visitor statistics for *search requests* and *asset views* involving products offered by this supplier are aggregated in order to offer insight about their appeal to potential customers. As illustrated in Figure 96, the supplier can pick up to three of her assets (enclosed in the red box) and compare their popularity amongst visitors of the marketplace over a period of interest (specified in the green box). Such aggregates are plotted as line charts, but they are also available in tabular format and can be downloaded.
- *Sales*. This offers various visualizations on statistics regarding the number of transactions for file assets, number of subscriptions to APIs, actual earnings per asset type, breakdown of sales by customer location or market segment, etc. In addition, the supplier can examine the overall trend of her sales per asset type and by time of interest or country.
- Assets: This tab offers to the supplier in-depth insight of trends in popularity and sales of specific assets. Indeed, she can inspect how (up to 10 of) her assets trend among search results returned to visitors in the marketplace, and also examine the number, country, and market segment of visitors who have actually viewed their respective Asset View page (Section 2.4). For example, she can visualize in a choropleth map the number of viewers per country for a particular asset of interest (Figure 97) or the market segment of viewers for some of her assets (Figure 98). Moreover, she can view charts and heatmaps regarding sales of chosen asset(s) across time.
- *Topio Marketplace*: This tab allows the supplier to assess the overall visibility and appeal of her assets across the marketplace. Of course, she can visually display her top viewed assets, those that most frequently appear among search results, and examine the terms mostly involved in visitors' search requests. She can also inspect her overall performance in the marketplace in terms of: number of visitors to her assets, number of subscribers to her APIs,

transactions, value of file assets, etc. She can also plot heatmaps concerning the geographical coverage of her assets, the location of viewers, and the location of her customers.



Figure 97: Analytics on viewer locations for a specific asset



Figure 98: Market segmentation of viewers of specific assets offered by a supplier

#### 2.8.7. Purchases

Since a supplier may himself be also a customer of data assets offered by other suppliers, this option works exactly as in the case of users (see Section 2.7.1).

#### 2.8.8. Subscriptions

Since a supplier may himself be also a customer of API assets offered by other suppliers, this option works exactly as in the case of users (see Section 2.7.2).

#### 2.8.9. Messages

The Messages option offers the same functionality as in the case of users (see Section 2.7.3).

#### 2.8.10. Favorites

This option is the same to that offered to users (see Section 2.7.4).

#### 2.8.11. Settings

The Settings option in the dashboard of an asset supplier mostly supports the same functionality as in the case of registered consumers. However, three extra operations are available to suppliers:

• A panel regarding *payout options* (Figure 99) offers information about the bank account (IBAN) where the supplier will be accepting payments. Through this dashboard page, suppliers can modify their preferred payout method (e.g., remove an account no longer active and set another IBAN account). Note that the contents of this dashboard page reflect the choices the supplier itself made when registered (see Section 2.2.3).

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P Clients								

#### Figure 99: Supplier settings

• *KYC*. Before becoming a supplier in the platform, a user must successfully pass through *Know Your Customer* (KYC) process in order to verify her identity. This can be done either

upon registration or before she starts trading her first asset in the platform. If a supplier is not KYC validated yet, a red notification appears on this tab in the settings. As illustrated in Figure 100, the supplier needs to upload several documents in order for the platform to validate that all provided information is correct and that she can perform transactions in the platform. These documents include *Identity proofs* (e.g., ID card or passport), *Articles of association* (i.e., specifying the company status, its registered address, etc.), and *proof of Registration* to an official authority. The supplier can upload each of these documents for validation by the platform; maximum size per document is 7MB. The list shows the status on each required document, which can be one of the following: *upload*, *validation asked*, *succeeded*, or *refused*. Note that possibly multiple items per category of documents may need be submitted, e.g., if previously uploaded document has been refused. Unless all required documents have been successfully validated, the supplier validation status remains "Not KYC validated" and the user is notified about the missing or additionally required documents. If all required documents are submitted and found valid, the status changes to "*KYC validated*" as indicated within the red box.

#### **Settings**

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1. VAL 2. OUT	us IDATED _OF_DATE	REFUSAL REASON	ID 14 11	40838491 10143241	2 2	REATION DATE 022-05-19T02: 021-06-01T09:	43:44Z 48:51Z	PROCESSED DATE



• *UBO*. To avoid money laundering and terrorist financing, the platform requires information about the *Ultimate Beneficial Owner* (UBO) of the supplier company. UBO is an individual person who may not be recorded as a shareholder, but who ultimately owns the company,

has actual power and authority to direct the company, and get profits. In the marketplace, UBO declaration replaces the manual shareholder declaration. To create such a declaration, the supplier must press the button "Add declaration" and then specify the required details for at least one and up to four UBOs, as illustrated in Figure 101. If there is an issue with the details submitted for any of the UBOs, the status of the declaration is marked as "Incomplete" and the specific UBO is shown in red. The supplier can then open the entry form for this UBO and edit the missing or incorrect values. If the status indication changes to "Validated", the process is successful; otherwise, it is marked as incomplete with the red notification in the Settings.

Set	tings							
General	Login & Security	Company Information	Payout Options	Addresses	Payment Methods	KYC	UBO	
UBO declara For each deo	tion is replacing the m claration you need to c	anual shareholder declaratio reate <b>1 - 4 UBOs</b> .	n.			_		
STATUS:	CREATED		UBO 1		Last name*			
CREATIO	N DATE: 2021-06-17T09:	27:40Z		]	First name*			
STATUS:	VALIDATED		ADD UBO					
CREATIO	N DATE: 2021-06-01T09:	50:30Z			Address Line 1*			
					Address Line 2			
					Country *			Region t
							~	
					City *			Zip code *
					Birthdate *			Nationality *
								v
					Birthplace city *			Birthplace country *
					CANCEL			
					CANCEL	00 080		

Figure 101: Adding UBO information



#### Figure 102: Status of UBO information

#### 2.8.12. Users

Thanks to this option, a supplier can act as administrator of all the user accounts associated with her organization and manage their roles in the marketplace (*consumer, provider, analytics*) regarding her assets. Note that a user can be assigned multiple roles. As shown in Figure 103, the supplier can create new user accounts and associate them with her organization.

					ſ,	1	Å
Users							
Username	Full name	Email	Roles				
• tcp@athenarc.gr	John Papadopoulos	tcp@athenarc.gr	Consumer, Analytics	EDIT	DISA	BLE	
e alexis@athenarc.gr	Alexis Tsiprizas	alexis@athenarc.gr	Provider	EDIT	DISA	BLE	
ADD NEW USER							
	5						

Figure 103: List of user accounts per organization

# 3. Annex

# 3.1. Workflows

In this Annex, we present the BPMN diagrams for the workflows implemented and deployed in the OpertusMundi platform. All workflows and their illustrations are available at our project repository<sup>62</sup>. As elaborated in Section 1.1, workflows are executed using the Camunda BPM platform and implement microservice orchestration. More broadly in the OpertusMundi platform, all tasks involving complex microservice interactions, user input and actions based on temporal events, are implemented as workflows.

#### 3.1.1. Publish Asset





Figure 104: Publish asset workflow

<sup>&</sup>lt;sup>62</sup> https://github.com/OpertusMundi/workflows

# 3.1.2. Purchase Asset with PayIn



Figure 105: Purchase asset with PayIn

# 3.1.3. Purchase Asset without PayIn



Figure 106: Purchase asset without PayIn workflow

# 3.1.4. Activate Supplier Account



Figure 107: Activate supplier account workflow

# 3.1.5. Consumer Subscription Billing Payoff



Figure 108: Consumer subscription billing payoff workflow

# 3.1.6. Sign Up Consumer



Figure 109: Sign up consumer workflow

# 3.1.7. Copy Resource to Drive



Figure 110: Copy resource to drive workflow

# 3.1.8. Harvest Catalogue



Figure 111: Harvest catalogue workflow

# 3.1.9. Provider Payout



Figure 112: Provider payout workflow

# 3.1.10. Provider Send KYC Notification



Figure 113: Provider send KYC notification workflow
# 3.1.11. Provider Update Default Contracts



Figure 114: Provider update default contracts workflow

# 3.1.12. Provider Upload Contract



Figure 115: Provider upload contract workflow

#### 3.1.13. Publisher Remove Asset



Figure 116: Publisher remove asset workflow

# 3.1.14. Register Consumer



Figure 117: Register consumer workflow

# 3.1.15. Register Provider





Figure 118: Register provider workflow

## 3.1.16. Subscription Billing



Figure 119: Subscription billing workflow

3.1.17. System Maintenance Delete All User Data



Figure 120: System maintenance delete all user data workflow

# 3.1.18. System Maintenance



Figure 121: System maintenance workflow

## 3.1.19. User Publish Service



Figure 122: User publish service workflow

## 3.1.20. User Remove Service



Figure 123: User remove service workflow

# 3.2. Software Versions

In this section, we enumerate the current versions for all major software components used for the system's deployment.

Ubuntu:

- Distributor ID: Ubuntu
- Description: Ubuntu 16.04.4 LTS
- Release: 16.04
- Codename: xenial

KeepAlived: 1:1.2.24

Docker Client (Community): 19.03.13

Docker API: 1.40

Docker Server Engine (Community): 19.03.13

Docker Registry: 2.7

Kubernetes Client: 1.22.2

Kubernetes Server: 1.22.2

Helm: 3.9.4

Nginx: 1.19.9

Nginx-Ingress: 1.0.4

Drone CI Server/Runner: 1.10

PostgreSQL: 10.15

```
PostGIS: POSTGIS="3.0.3 0" [EXTENSION] PGSQL="100" GEOS="3.8.1-CAPI-1.13.3" PROJ="7.0.1" LIBXML="2.9.10" LIBJSON="0.14" LIBPROTOBUF="1.3.3" WAGYU="0.4.3 (Internal)" TOPOLOGY
```

PgPool: 4.2

Node.JS: 10.16

Java: OpenJDK 17.0.5 Temurin Maven: 3.6.3 Spring Boot: 2.7.3 Quarkus: 2.7.5

Python: 3.8

GDAL library: 3.0.2 Rsyslog: 8.2012.0